

AUGUST 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 August 2015 was \$0.85 and the total Net Assets were \$38.38m.

The NTA for August 2015 takes into account and is net of a 1.5 cent fully franked dividend declared to the ASX on 3 August 2015.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 August 2015.

	% Change	August 2015	July 2015
NTA Backing per share before tax	(7.56%)	\$0.836	\$0.904
NTA Backing per share after tax	(5.14%)	\$0.852	\$0.898

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 August 2015

National Australia Bank	5.1%
Telstra Corp Ltd	4.5%
Australian and NZ Banking Group Ltd	4.4%
Henderson Group PLC	3.9%
Crown Resorts Ltd	3.8%
BT Investment Management Ltd	2.8%
Global Construction Services	2.5%
Santos Ltd	2.5%
Treasury Group Ltd	2.3%
Perpetual Ltd	2.2%
Top 10 Equity Investments	34.0%
Remaining Equities	52.4%
Cash and Equivalents	13.6%
Total	100.0%