



MARKET RELEASE

17 September 2015

Zipmoney Limited

(previously Rubianna Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

Zipmoney Limited (previously Rubianna Resources Limited) ("Company") will be reinstated to official quotation as from 10am AEST on Monday, 21 September 2015 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. Number and escrow period of restricted securities.
5. A statement setting out the capital structure of the Company.
6. An updated statement of financial position.
7. An updated statement of commitments.
8. The Company's securities trading policy.
9. A statement confirming:
 - a. That the conditions to the Offer have been satisfied.
 - b. The satisfaction of the conditions precedent and completion of the Option Agreement between the Company, ZMH, the Vendors and zipMoney, including the issue of securities under the following offers:
 - i. 55,000,000 fully paid ordinary shares and 75,000,000 Class A Performance Shares pursuant to the Vendor Offer described in the Prospectus ("Vendor Offer");
 - ii. 3,300,000 fully paid ordinary shares and 4,769,757 Class B Performance Shares pursuant to the Advisor Offer described in the Prospectus ("Advisor Offer");



- iii. 20,000,000 Class C Performance Shares pursuant to the Strategic Partner Offer described in the Prospectus ("Strategic Partner Offer").
 - c. The issue of At least 3,500,000 fully paid ordinary shares on conversion of the convertible loan notes ("Conversion Offer").
 - d. That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 6 of the Prospectus.
 - e. That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
 - f. That the Company is in compliance with the listing rules and in particular listing rule 3.1.
- 10. A statement regarding the future disclosure to be made in relation to the Company's issued performance rights.
 - 11. Audited financial accounts for Zipmoney Payments Pty Ltd for the year ending 30 June 2014 and the period ending 30 April 2015.

Security Code: ZML

Sandra Wutete

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