

ASX RELEASE

17 September 2015



COMPLETION OF \$10.11 MILLION CAPITAL RAISING

Further to the announcement made by migme Limited (**migme**) on 11 September 2015, migme is pleased to advise that it has finalised the placement of 10.11 million fully paid ordinary shares, at an issue price of \$1.00 per share, to sophisticated and professional investors to raise \$10,110,000 (before costs) (**Placement**).

"We were pleased to work with Paterson Securities Limited, our lead manager of the issue" migme CEO and Co-founder Steven Goh said.

"The support from our major shareholders and the new shareholders that have come onboard is greatly appreciated."

"migme is expanding its reach in its key markets of Indonesia, the Philippines and India and the capital raised will be applied to maintain the growth momentum and further progress platform development and quality of operations."

The shares issued pursuant to the Placement were issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Act). Accordingly, migme gives notice under section 708A(5)(e) of the Act, that, as at the date of this notice:

(a) migme has complied with:

- i. the provisions of Chapter 2M of the Act as they apply to migme; and
- ii. section 674 of the Act; and

(b) there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Please also refer to the Appendix 3B in respect of the Placement of today's date.

Michael Higginson
Company Secretary

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About migme Limited

migme Limited (ASX: MIG | WKN: A117AB) is a global digital media company focused on emerging markets. We deliver social entertainment services through mobile apps migme and LoveByte, artist management website alivenotdead and ecommerce services through Sold. The Company is listed and registered in Australia. Headquarters are in Singapore with offices in Malaysia, Indonesia, Taiwan and Hong Kong. For more information, please visit <http://company.mig.me>

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