

ASX ANNOUNCEMENT

17 September 2015

STIRLING PRODUCTS LIMITED
ACN 077 105 429
ASX: STI

NOTICE OF EFFECTUATION OF A DEED OF COMPANY ARRANGEMENT

Notice is hereby given that on 17 September 2015, the Deed of Company Arrangement concluded upon the establishment of the Creditors' Trust Fund and control of the Company has returned to the Company's directors and officers. All creditor liabilities have been transferred to the Creditors' Trust. A Notice of Effectuation has been lodged with the Australian Securities and Investments Commission on 17 September 2015.

Any shareholder or creditor queries can be directed to Robert MacKenzie at my Sydney office via email to Robert.MacKenzie@williambuck.com.

Yours faithfully

Stirling Products Creditors Trust

A handwritten signature in black ink, appearing to read 'R Whitton', written in a cursive style.

Robert Whitton
Trustee

**CHARTERED ACCOUNTANTS
& ADVISORS**

Sydney Office
Level 29, 66 Goulburn Street
Sydney NSW 2000
Telephone: +61 2 8263 4000

Parramatta Office
Level 7, 3 Horwood Place
Parramatta NSW 2150
PO Box 19
Parramatta NSW 2124
Telephone: +61 2 8836 1500
williambuck.com