



18 September 2015

Submit electronically

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER ASIC CLASS ORDER [CO 09/425]

Soil Sub Technologies Limited (ASX: SOI) (**Company**) gives this notice in accordance with ASIC Class Order [CO 09/425].

The Company will make offers to issue fully paid ordinary shares under a share purchase plan (announced to ASX on 17 September 2015) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

Guy Le Page
Chairman
Soil Sub Technologies Limited