

MARKET RELEASE

21 September 2015

Agrimin Limited

TRADING HALT

The securities of Agrimin Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 23 September 2015 or when the announcement is released to the market.

Security Code:

AMN

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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21 September 2015

Ms Anjuli Sinniah Adviser Listings (Perth) Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Dear Anjuli,

TRADING HALT REQUEST

Agrimin Limited ("the Company") hereby requests an immediate voluntary trading halt to the Company's securities and provides the following information in accordance with Listing Rule 17.1.

- 1. The Company requests a trading halt, pending the release of an announcement to the market regarding exploration results from the Mackay Project.
- 2. The trading halt to remain until the earliest of the Company releasing an announcement, or the commencement of trading on Wednesday, 23 September 2015.
- 3. We expect the trading halt will end by the Company making an announcement.
- 4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

ALEC PISMIRIS Director & Company Secretary