



21 September 2015

Mrs Elizabeth Harris  
Australian Securities Exchange  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Elizabeth

**Request for Trading Halt**

In accordance with Listing Rule 17.1, OreCorp Limited ("**OreCorp**") requests an immediate trading halt on the Company's securities, pending an announcement to the market regarding a proposed transaction for a joint venture on a gold project in east Africa.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Wednesday, 23 September 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

**Luke Watson**  
CFO & Company Secretary