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From	Norges Bank (The Central Bank of Norway)
Telephone	+47 2407 3134
Department	Compliance
Fax no.	+47 2407 3004
Date	23/09/2015
Fax id:	
Pages (incl. This)	

### Dear Sir/Madam,

## MMA Offshore Ltd - notice of initial substantial holder

Please find attached notice of initial substantial holder (ASIC Form 603) in relation to MMA Offshore Ltd

Please confirm receipt of this notification to <a href="mailto:rsi1@nbim.no">rsi1@nbim.no</a>.

Yours sincerely,

Sai Aanandha Shankhar Compliance Norges Bank Investment Management

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Bankplassen 2 P.O. Box 1179 Sentrum NO-0107 Oslo Tel.: +47 24 07 30 00 Queensberry House 3 Old Burlington Street London W1S 3AE Tel.: +44 20 7534 9000 17 State Street, 11th Floor New York NY 10004 Tel.: +1 212 607 4005

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## Form 603

#### Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme	MMA Offshore Ltd
ACN/ARSN	ACN 083 185 693
1. Details of substantial holder (1)	
Name ACN/ARSN (if applicable)	Norges Bank N/A
The holder became a substantial holder	22 September 2015

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	18,656,382	18,656,382	5.025%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Norges Bank	Central Bank managing monies on behalf of Government of Norway with discretionary powers	Ordinary 18,656,382

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant		Person entitled to be registered as holder (8)	Class and number of securities
W.14.1-1-1	Citigroup Pty. Limited	Norges Bank	18,656,382

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	levant Date of acquisition Consideration (9)  Cash/ Non Cash		l of secur	
Norges Bank	27/05/2015 – 22/09/2015	Please see appendix A	Please see appendix A	2,346,894 Ordinary

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#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association Central Bank	
Norges Bank		

#### 7. Addresses

The addresses of persons named in this form are as follows:

		i
Name	Address	
Norges Bank	Bankplassen 2, PO Box 1179 Sentrum, 0107 Oslo, Norway	

Sid	na	ture

print name Sai Aanandha Shankhar Capacity : Analyst – Compliance

here autauca date 23/09/2015

# Form 603 – Appendix A

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

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DATE OF	HOLDER OF RELEVANT	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE (AUD)	CURRENCY	CLASS	NUMBER OF SECURITIES
CHANGE 27/05/2015	Norges Bank	Buy	0.63	AUD	Ordinary	505,453
28/05/2015	Norges Bank	Buy	0.64	AUD	Ordinary	348,818
28/05/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	2
29/05/2015	Norges Bank	Buy	0.62	AUD	Ordinary	583,772
• •	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-2
29/05/2015	Norges Bank	Buy	0.62	AUD	Ordinary	583,772
01/06/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	333,008
05/06/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-333,008
08/06/2015		Collateral Received	N/A	AUD	Ordinary	38
09/06/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-38
10/06/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	55,911
16/06/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-55,911
17/06/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	1
25/06/2015	Norges Bank		N/A	AUD	Ordinary	-1
26/06/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	2
29/06/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	-2
30/06/2015	Norges Bank	Collateral Returned		AUD	Ordinary	17,632
31/07/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	50,518
05/08/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	34,444
06/08/2015	Norges Bank	Collateral Received	N/A		Ordinary	53,356
07/08/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	-2
13/08/2015	Norges Bank	Collateral Returned	N/A	AUD		-155,948
14/08/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-41,402
19/08/2015	Norges Bank	Sell	0.53	AUD	Ordinary	
19/08/2015	Norges Bank	Sell	0.55	AUD	Ordinary	-22,008
20/08/2015	Norges Bank	Sell	0.52	AUD	Ordinary	-15,259
25/08/2015	Norges Bank	Sell	0.48	AUD	Ordinary	-135,586
26/08/2015	Norges Bank	Sell	0.50	AUD	Ordinary	-84,428
27/08/2015	Norges Bank	Sell	0.51	AUD	Ordinary	-203,291
28/08/2015	Norges Bank	Sell	0.51	AUD	Ordinary	-179,737
28/08/2015	Norges Bank	Sell	0.51	AUD	Ordinary	-2,634
31/08/2015	Norges Bank	Sell	0.50	AUD	Ordinary	-24,573
31/08/2015	Norges Bank	Sell	0.51	AUD	Ordinary	-4,462
01/09/2015	Norges Bank	Sell	0.49	AUD	Ordinary	-306,260
01/09/2015	Norges Bank	Sell	0.50	AUD	Ordinary	-15,921
02/09/2015	Norges Bank	Sell	0.48	AUD	Ordinary	-118,852
02/09/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	104,887
	Norges Bank	Sell	0.48	AUD	Ordinary	-2,504
03/09/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-104,887

04/09/2015	Norges Bank	Sell	0.47	AUD	Ordinary	-20,863
07/09/2015	Norges Bank	Sell	0.50	AUD	Ordinary	-7,822
08/09/2015	Norges Bank	Sell	0.50	AUD	Ordinary	-93,983
09/09/2015	Norges Bank	Sell	0.51	AUD	Ordinary	-83,532
10/09/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	2,688,429
11/09/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-28,356
14/09/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-137
14/09/2015	Norges Bank	Sell	0.51	AUD	Ordinary	-297,992
15/09/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-327,938
15/09/2015	Norges Bank	Sell	0.50	AUD	Ordinary	-148,242
15/09/2015	Norges Bank	Sell	0.51	AUD	Ordinary	-8,759
16/09/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-38,497
17/09/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-28,065
17/09/2015	Norges Bank	Sell	0.55	AUD	Ordinary	-35,694
18/09/2015	Norges Bank	Sell	0.54	AUD	Ordinary	-14,189
21/09/2015	Norges Bank	Collateral Returned	N/A	AUD	Ordinary	-1
21/09/2015	Norges Bank	Sell	0.52	AUD	Ordinary	-223,210
21/09/2015	Norges Bank	Sell	0.53	AUD	Ordinary	-53,035
22/09/2015	Norges Bank	Collateral Received	N/A	AUD	Ordinary	1,094,082
	TOTAL					2,346,894