

MARKET RELEASE

24 September 2015

Imdex Limited		

TRADING HALT

The securities of Imdex Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 28 September 2015 or when the announcement is released to the market.

Security Code: IMD

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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23 September 2015

Ms Jill Hewitt Adviser Issuers (Perth) ASX Markets Supervision Pty Ltd

By Email: jill.hewitt@asx.com.au

By Email: tradinghaltsperth@asx.com.au

Dear Sir

Imdex Limited ACN 008 947 813 - request for trading halt

Pursuant to ASX Listing Rule 17.1, Imdex Limited (Company) requests a trading halt of its securities from ASX, effective immediately.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

- 1. The trading halt is being requested pending an announcement by the Company in relation to its debt/equity financing arrangements.
- The Company requests that the trading halt continue until the earlier of the commencement of trading on Monday, 28 September 2015 or when the announcement referred to in paragraph 1 is released to the market.
- The event which will end the trading halt is the announcement referred to in paragraph 1.
- 4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully Imdex Limited

Paul Evans

Company Secretary

