

ASX Code: IMA
25 September 2015

ASX Additional Information

Image Resources NL (ASX: IMA) provides the following information as required by the ASX Listing Rules. The information is current as at 25 September 2015.

Distribution of Equity Securities

			Ordinary shares	
			Number of holders	Number of shares
1	-	1,000	312	184,686
1,001	-	5,000	646	1,932,200
5,001	-	10,000	322	2,697,341
10,001	-	100,000	649	23,926,561
100,001		and over	222	171,659,341
			2,151	200,400,129
The number of shareholders holding less than a marketable parcel of shares are:			1,032	2,548,626

Twenty Largest Shareholders:

The names of the twenty largest holders of quoted ordinary shares are:

		Listed ordinary shares	
		Number of shares	Percentage of ordinary shares
1	Million Up Ltd	12,500,000	6.24
2	Pontian Orico Plantations	11,539,728	5.76
3	Ava Cartel SDN BHD	9,988,861	4.98
4	Lim Pang Soo	6,250,000	3.12
5	Citicorp Nominees Pty Ltd	5,444,668	2.72
6	F D L Ribton	5,336,370	2.66
7	New Eastern International Investments Pty Ltd	5,000,000	2.50
8	J P Morgan Nominees Australia Ltd	4,509,451	2.25
9	Choon Kong Lim	4,235,624	2.11
10	Wit Team Enterprises Ltd	3,984,600	1.99
11	Target Range Pty Ltd	3,500,000	1.75
12	Wallis Drilling Pty Ltd	3,230,770	1.61
13	B & JP Dance <Dance Super Fund A/C>	2,639,500	1.32
14	Auto Management Pty Ltd	2,611,924	1.30
15	Choon Kong Lim	2,500,000	1.25
16	J G Haank & C L Chiao	2,500,000	1.25
17	Eminent Holdings Pty Ltd	2,465,000	1.23
18	Ribton Superannuation Fund Pty Ltd <Ribton Super Fund A/C>	2,200,000	1.10
19	R & R Thomson Pty Ltd <Thomson Super Fund A/C>	2,143,969	1.07
20	Rec WA Pty Ltd <Ryem A/C>	2,019,230	1.01
		94,599,695	47.22

Substantial shareholders:

The names of substantial shareholders who have notified the Company in accordance with section 617B of the *Corporations Act 2001* are:

	Number of Ordinary Shares
Million Up Ltd	12,500,000
Pontian Orico Plantations	11,539,728
Ava Cartel SDN BHD	9,988,861

Voting Rights

The voting rights attaching to ordinary shares are governed by the Constitution. On a show of hands every person present who is a Member or representative of a member shall have one vote and on a poll, every member present in person or by proxy or by attorney or duly authorised representative shall have one vote for each fully paid ordinary share held. None of the options have any voting rights.

Unquoted Securities

Class	Number of Securities	Number of Holders	Holders of 20% or more of the class	
			Holder Name	Number of Securities
Unlisted options exercisable at \$0.6995 expiring 21/12/2015	95,000	7	Robert Thomas	25,000
Unlisted options exercisable at \$0.3908 expiring 27/12/2016	2,600,000	4	George Sakalidis	800,000
			Roger Thomson	750,000
			Peter Thomas	650,000

Tenement Schedule

Tenement	Status	Project	Equity (%)	Other Holder/Manager
Red Gully project C151/2011				
E70/3041	Granted	REGANS FORD SOUTH	IMAGE 100%	
E70/3100	Granted	QUINNS HILL (POTASH WEST JV)	IMAGE 100%	Potash West withdrawing
E70/3192	Granted	BOOTINE	IMAGE 100%	
E70/3411	Granted	REGANS FORD	IMAGE 100%	
E70/3494	Granted	BRYALANA	IMAGE 100%	
E70/3720	Granted	BLUE LAKE	IMAGE 100%	
E70/3966	Granted	REGANS FORD WEST	IMAGE 100%	
E70/4077	Granted	DARLING RANGE	IMAGE 100%	
E70/4689	Granted	BOONANARRING WEST	IMAGE 100%	
M70/1192	Granted	RED GULLY	IMAGE 100%	
M70/1193	Granted	GINGIN NORTH	IMAGE 100%	
M70/1194	Granted	BOONANARRING	IMAGE 100%	
M70/1311	Granted	BOONANARRING	IMAGE 100%	
Cooljarloo project C97/2007				
E70/2636	Granted	COOLJARLOO	IMAGE 100%	
E70/2898	Granted	COOLJARLOO	IMAGE 100%	
E70/3997	Granted	MUNBINIA	IMAGE 100%	
E70/4129	Granted	MULLERING SOUTH	Royalty Interest	
E70/4130	Granted	MULLERING NORTH	Royalty Interest	
E70/4244	Granted	WOOLKA	IMAGE 100%	
E70/4656	Granted	WINOOKA NORTH	IMAGE 100%	
E70/4663	Granted	BIBBY SPRINGS	IMAGE 100%	
P70/1516	Granted	COOLJARLOO	IMAGE 100%	
Gingin project C71/2010				
E70/3032	Granted	GINGIN	IMAGE 100%	
M70/0448	Granted	GINGIN SOUTH	IMAGE 100%	
Bidaminna project C46/2009				
E70/2844	Granted	BIDAMINNA NTH	IMAGE 100%	
E70/3298	Granted	BIDAMINNA - PARK	IMAGE 90%	ARF Maslin 10%
E70/4245	Granted	WINOOKA	IMAGE 100%	
Cooljarloo North project C143/2008				
R70/0051	Granted	COOLJARLOO	IMAGE 100%	
Other projects				
R69/0001	Granted	SERPENTINE LAKES	Royalty interest	
E28/1895	Granted	KING (ERAYINIA JV)	IMAGE 16.1% diluting	Integra
E28/2071	Granted	TALC LAKE (ERAYINIA JV)	IMAGE 16.1% diluting	Integra
E70/3418	Granted	BELL (POTASH WEST JV)	IMAGE 100%	Potash West
E70/3892	Granted	CHAPMAN HILL (DORAL JV)	IMAGE 100%	Doral

Tenement	Status	Project	Equity (%)	Other Holder/Manager
E70/4631	Granted	MUNBINIA WEST	IMAGE 100%	
G70/0250	Granted	BOONANARRING	IMAGE 100%	
Tenement applications at 25 September 2015				
M70/1305	Application	ATLAS	IMAGE 100%	
P70/1520	Application	COOLJARLOO (METAL SANDS JV)	IMAGE 100%	