

28 September 2015

Manager of Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2001

**CLOSURE OF SHARE PURCHASE PLAN OFFER**

Further to our ASX market announcements on 4 and 8 September 2015, MRL Corporation Limited ("MRL" or the "Company") advises that the Share Purchase Plan ("SPP") has closed.

The Company further advises that it has raised \$551,791 under the SPP, being a subscription for 10,032,533 shares and free attaching options on a 1 for 2 basis.

The Directors, in consultation with Far East Capital Limited will now offer the shortfall of up to 19,967,467 shares ("Shortfall Shares") to sophisticated and institutional investors. The issue price of any Shortfall Shares will be on the same terms as those offered to shareholders under the SPP being \$0.055 per Shares including the issue of one free attaching option for every two shares issued. The Company will keep the market informed on any development in relation to the placement of the Shortfall.

The shares under the SPP are expected to be issued on or about 30 September 2015 with the attaching options expected to be issued in accordance with the prospectus to be issued by the Company shortly.

The Directors wish to thank all shareholders for their ongoing support as MRL continues to advance its graphite and graphene projects.

For further information please contact:



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**Subsidiaries:**

**Sri Lanka**

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Echelon Square  
Colombo – 01  
Sri Lanka

**Sri Lanka**

MRL Graphite (Pvt) Ltd  
PV92009  
Level 33  
World Trade Centre  
Echelon Square  
Colombo – 01  
Sri Lanka