

MARKET RELEASE

28 September 2015

Hazelwood Resources Limited

TRADING HALT

The securities of Hazelwood Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 30 September 2015 or when the announcement is released to the market.

Security Code: HAZ

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

ASX RELEASE

By email: tradinghaltsperth@asx.com.au

28 September 2015

Mr James Rowe Australian Stock Exchange Limited 2 The Esplanade Perth WA 6000

Dear James

Re: Trading Halt

Hazelwood Resources Ltd notes that the current period of forbearance extended by its secured creditor has expired and requests a Trading Halt pending an update in relation to agreeing a further period of forbearance.

Hazelwood Resources Ltd's securities are to remain in the trading halt until the earlier of the commencement of normal trading on 30 September 2015 or when an announcement is released to the market.

Hazelwood Resources Ltd is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Carol New

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Company Secretary