

30 September 2015

RESEARCH COVERAGE ON ST GEORGE MINING BY RM RESEARCH

St George Mining Limited (ASX: SGQ) (“St George” or the “Company”) is pleased to announce that RM Research, part of the Australian equities house RM Capital, has produced a Research Report on the Company.

To view a copy of the Research Report, please visit the St George website at:

<http://stgm.com.au/page/analysts-reports>

The Research Report contains the commentary and views of the researcher based on information available in the public domain on the Company.

The Report has been prepared by Mr Andrew Muir. Prior to joining RM Capital, Andrew’s roles have included Executive Director - Resources Analyst with JP Morgan in Sydney and Senior Resources Analyst at Perth-based broking firm, Hartleys where he was awarded the “*Australian Financial Review and Starmine 2009 Number 1 Stock Picker – Metals and Mining*”.

About RM Capital:

RM Research is a leading research house specialising in small to mid-cap listed resources companies and is retained by the Company for these services. It has a distribution base of 40,000+ subscribers including fund managers, analysts, HNW / Family Office investors, stockbrokers, corporate advisers, financial journalists, company directors and mining industry executives.

RM Research is part of the **RM Capital Group**, an Australian based, internationally focused corporate finance firm that specialises in the financing and management of emerging companies in the resource sector.

RM Capital is based in Perth Western Australia and has additional offices throughout Australia including Sydney, Melbourne and Adelaide. **RM Capital** has a full service wholesale and retail Australian Financial Services Licence regulated by the Australian Securities and Investment Commission.

For further information, please contact:

John Prineas

Executive Chairman
St George Mining Limited
(+61) 411 421 253
John.prineas@stgm.com.au

Colin Hay

Professional Public Relations
(+61) 08 9388 0944 mob 0404 683 355
colin.hay@ppr.com.au