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**ASX Announcement**

30 September 2015

## *Placement*

Royal Resources Limited is pleased to announce the successful completion of a placement to raise \$590,250 (before costs) by the issue of 39,350,000 shares at an issue price of \$0.015 per share (Placement).

The Placement was conducted under the Company's existing placement capacity available under ASX Listing Rules 7.1 and was made to a sophisticated investor.

The funds raised will be used to replace part of the working capital used for the cash payments made in respect to the acquisition of the Razorback tenements in accordance with the Third Variation Deed between the Company and Goldus Pty Ltd as described in the announcement on 11 August 2015.

**For further information contact:**

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