

ASX Announcement

30 September 2015

Secondary Trading Notice – Pursuant to Section 708A(c) of the Corporation Act 2001

Royal Resources Limited (**Company**) today announced it has issued 39,350,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of 1.5 cents per Share to raise \$590,250 (before costs). These securities are in a class of securities quoted on the Australian Securities Exchange (ASX).

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies under paragraph 708A(5)(e) of the Corporations Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to Shares.

For further information contact:

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