



COMPANY ANNOUNCEMENT

Immediate Release
30 September, 2015

[ASX: EVM](#)
[OTCQX: EVOMY](#)

Valentia US\$10M Convertible Note Confirmed

Valentia Chairman, Taskashi Ono, has advised [EnviroMission Limited](#) of Valentia's intention to complete the first tranche of funding of US\$10M to EnviroMission by 31 October, 2015.

Valentia also confirmed the funding will be by way of a convertible note and the convertible note documentation has commenced.

Under the terms of the Heads of Agreement, Valentia has undertaken to raise the necessary funds to repay the convertible note *if* is not converted to equity.

Mr Ono, in consultation with EnviroMission Chairman, Roger Davey, amended the date of funding closure to 31 October, 2015 due to continuing global market turbulence.

"The current global market turbulence will create opportunities for disruptive technologies of the Solar Tower type to make their mark in a forward looking environment, and Valentia's investment will provide timely investment to maximise EnviroMission's Solar Tower commercialisation objectives in that environment," Mr Davey said.

Ends.

Kim Forté
Communications Director
EnviroMission Limited
EnviroMission Inc., (USA)
+61414690356