

30 September 2015

CHANGES TO FINANCIAL RESULTS-NO IMPACT ON PREVIOUSLY REPORTED NET ASSETS

Perth, Australia (30 September 2015) Micro-donations platform provider Activistic Limited (ASX: ACU) ("Activistic" or "the Company") wishes to advise of accounting changes from the unaudited preliminary final report (4E) for the year ended 30 June 2015, which was released on 31 August 2015. These changes will be reflected in the audited financial statements for the year ended 30 June 2015. The impact of these technical changes is reflected on the attached appendix.

There are two principal changes. The first change is in respect to the impairment of the intangible assets held as at 30 June 2014 in Activistic Holdings Pty Ltd amounting to \$1,194,182. The impairment will now be treated as a 2014 charge, rather than a 2015 charge in the statement of comprehensive income and has no impact on accumulated losses carried forward as at 30 June 2015. The second change arises from an adjustment in regard to the accounting methodology for the acquisition of Activistic Holdings Pty Ltd effective 30 April 2015. The acquisition has been treated as a reverse acquisition in accordance with AASB 2. The effect of this second change is to increase the listing fee expense in the year ended 30 June 2015, the accumulated losses carried forward as at 30 June 2015 and contributed equity as at 30 June 2015 by \$2,875,449.

There are no anticipated changes in the group's net asset and net tangible asset positions as at 30 June 2015 from that announced in the 4E on 31 August 2015.

ABOUT ACTIVISTIC

Activistic has developed a revolutionary micro-donation technology that seamlessly connects and engages the world's ~2 billion smartphone consumers with charities and causes.

Activistic's technology ensures the lowest possible cost to both the donor and the industry via an efficient collection technology that enables regular payments or contributions utilising a mobile phone network.

Activistic allows subscribers to donate with ease and simplicity to any cause in any region, with no need for credit cards or bank information. It provides significant cost savings to beneficiaries; with the nominated charity receiving 85% of the donated amount as opposed to ~32% in the traditional model, as traditional fundraising costs typically represent ~68% of proceeds raised.

Activistic solves issues that often hinder donation collection via its low cost, secure and streamlined payment technology.



In addition, Activistic's platform is equipped with a powerful engagement tool, providing a highly efficient and impactful way of distributing key events and results of fund raisings to build traction and increase transparency with a group's donor base.

Roland Berzins-Company Secretary



APPENDIX

IMPACT OF ACCOUNTING CHANGES

| | Adjusted 2015 \$ | Appendix 4E 2015 \$ | Adjusted 2014 \$ | Appendix 4E 2014 \$ |
|---|------------------------|------------------------------|------------------------|---------------------------|
| Revenue and other income | 100,000 | 104,289 | - | - |
| Loss for the period | 4,889,000 | 3,282,375 | 1,378,135 | 183,953 |
| Loss attributable to members of the parent entity | 4,888,965 | 3,282,340 | 1,378,135 | 183,953 |
| | | | | |
| | Adjusted 2015 \$ | Appendix 4E 2015 \$ | Adjusted 2014 \$ | Appendix 4E 2014 \$ |