

MARKET RELEASE

30 September 2015

Cleveland Mining Company Limited

SUSPENSION

The securities of Cleveland Mining Company Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: CDG

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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30th September 2015

Australian Stock Exchange Exchange Plaza 2 The esplanade Perth W A 6000

For the Attention of: Mauro Piccini By email: tradinghaltsperth@asx.com.au: Mauro.Piccini@asx.com.au

CLEVELAND MINING COMPANY LTD – REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Cleveland Mining Company Ltd (Company) requests a voluntary suspension of its securities from ASX, commencing 30th September 2015

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding

this request.

- 1. The reason for the voluntary suspension is to allow the Company to advance discussions with various parties regarding material re-structuring of the ownership of the Premier Gold Mine and associated funding alternatives;
- 2. The Company requests that the voluntary suspension continue until the Company has an agreed position on the outcome of the discussions. The Company is aiming to achieve this within 2 weeks;
- 3. The event which will end the voluntary suspension is the announcement referred to in paragraph 1;
- 4. The Company is not aware of any reason why the voluntary suspension should not be granted.

If you have any questions please call Cleveland's Managing Director, David Mendelawitz.

Yours sincerely

For and on behalf of Cleveland Mining Company Ltd

ALBERT LONGO Company Secretary

Cleveland Mining Company Limited ABN 85 122 711 880

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