

MEDUSA MINING LIMITED

ABN: 60 099 377 849

Unit 7, 11 Preston Street Como WA 6152

PO Box 860 Canning Bridge WA 6153

Telephone: 618-9367 0601 Facsimile: 618-9367 0602

Email: admin@medusamining.com.au Internet: www.medusamining.com.au

ANNOUNCEMENT

30 September 2015

2015 ANNUAL REPORT

(ASX: MML)

Please find accompanying this announcement, a pdf version of Medusa's 2015 Annual Report which is also viewable on the Company's website www.medusamining.com.au

For further information please contact:

Geoff Davis Chief Executive Officer Phone: +618 9367 0601

Website: www.medusamining.com.au