

MEDIA / ASX RELEASE



30 September 2015

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ASX Code: **RER**

CLEANSING STATEMENT

On 30 September 2015, Regal Resources Limited (ASX: **RER**) ("Regal" or the "Company") issued 900,000 fully paid ordinary shares in accordance with the terms of its Convertible Loan Agreement with Tembo (Ndovu Capital VI B.V) which was announced on 28 May 2015. These shares were issued in satisfaction of the payment of the \$45,000 establishment fee to Tembo (Ndovu Capital VI B.V) at a deemed issue price of \$0.05 each.

Accordingly the Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act* (Cth) (The "Corporations Act") that:

1. The above mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 of the Corporations Act.
3. There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Ian Pamensky".

On behalf of the Board of Directors,
Ian Pamensky
Company Secretary

For further information, please contact:

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