

ASX Announcement 1 October 2015

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options Exercise Price Expiry Date

625,000 \$0.40 30 September 2015

For further Information please contact:

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

144.15 million

Unlisted Options

13.95 million @ \$0.25 - \$0.43

Top 20 shareholders

Hold 51.7%

Share Price on 30 September 2015

16 cents

Market Capitalisation

\$23.06 million

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