

ASX RELEASE 1 OCTOBER 2015

DISPATCH OF DOCUMENTS FOR RIGHTS ISSUE

MOD Resources Ltd (**ASX:MOD**) wishes to advise that the prospectus and personalised entitlement and acceptance form in respect of MOD's non-renounceable rights issue announced on 22 September 2015 has been dispatched to eligible shareholders.

For further information, please contact:

Julian Hanna

Managing Director MOD Resources Limited Ph: (61 8) 9322 8233 jhanna@modresources.com.au **Mark Clements**

Executive Chairman and Company Secretary MOD Resources Limited Ph: (61 8) 9322 8233 mclements@modresources.com.au