

ASX ANNOUNCEMENT

6 October 2015

Phillips River Mining Ltd
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Phillips River

ENTITLEMENTS ISSUE PROSPECTUS

Phillips River Mining Limited has today lodged a Prospectus with ASIC to raise up \$7.5m in new capital as foreshadowed in the Shareholder Meeting in May 2015.

The issue is due to open on 20 October 2015 and close on 30 November 2015.

The objectives of the issue are to allow existing shareholders to trade up to a marketable parcel of shares and to assist the company in the further development of its primary fertiliser assets – the phosphate rock mining operations in Chile.

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For further information contact:

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Company Secretary