

DOURADO RESOURCES LIMITED

ABN: 84 131 090 947

Registered Office Address

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Directors

Dr James Ellingford
Non-Executive Chairman

Mr Peter Wall
Non-Executive Director

Mr Paul Callander
Non-Executive Director

Company Secretary

Mrs Elizabeth Hunt

ASX Code: DUO

Website: www.dourado.com.au

7 October 2015

ASX Market Announcements

DOURADO RESOURCES LTD AND ZYBER SECURE MOBILE SOLUTIONS INC COMPLETE DUE DILIGENCE

Dourado Resources Ltd (ACN 131 090 947) (**Dourado**) is pleased to announce that, pursuant to the heads of agreement (**Agreement**) to acquire 100% of the issued capital of Zyber Secure Mobile Solutions Inc (**Zyber**) announced to ASX on 2 September 2015, both Dourado and Zyber have confirmed that they are satisfied with their due diligence inquiries on the other party.

Accordingly, as contemplated by the Agreement, Dourado has agreed to provide Zyber with an initial loan of up to CDN\$260,000 with an interest rate of 6% p.a (capitalised annually) (**Loan**). The Loan amount shall increase to CDN\$600,000 when all of the Zyber shareholders have executed a formal share sale agreement (or alternatively, when a meeting of the Zyber shareholders approves the acquisition). The Loan is repayable either in cash or in fully paid ordinary shares in Zyber at a deemed issue price C\$0.05 each, at the sole discretion of Zyber. In the event that the acquisition does not proceed, the Loan shall be repayable 12 months after termination of the Agreement.

Dourado is in the process of finalising a notice of its Annual General Meeting to be held in November, at which shareholder approval for the acquisition of Zyber and related transactions will be sought.

Contact Information

For further information please contact:

Liz Hunt - Company Secretary

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