



## Notification of reorganisation of capital - return of capital (cash)

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### Update Summary

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**Entity name**

ALLIANCE RESOURCES LIMITED

**Applicable security for the return of capital**

AGS - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday October 9, 2015

**Reason for the Update**

Provide the most current information

**Additional Information**

Notice of Meeting, Explanatory Statement and Proxy Form lodged on ASX platform on 11 August 2015.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ALLIANCE RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

063293336

**1.3 ASX issuer code**

AGS

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Provide the most current information

**1.4b Date of previous announcement(s) to this update**

Tuesday August 11, 2015



**1.5 Date of this announcement**

Friday October 9, 2015

**1.6 ASX +Security Code**

AGS

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Return of capital type and approvals

**2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

**2.1a Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Friday September 11, 2015	Actual	Yes
<b>Comments</b>			
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**2.2 Is the return of capital a selective reduction of capital**

No

Part 3 - Return of capital timetable and details

**3.1 +Record date**

Wednesday October 14, 2015

**3.2 Does the +entity have quoted options on issue?**

No

**3.2a Last day for trading in pre-return of capital quoted options**

**3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday October 12, 2015



**3.4 +Record Date**

Wednesday October 14, 2015

**3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.**

**3.5 \*Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis**

Wednesday October 28, 2015

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+3 basis**

**3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis**

**3.6 Currency in which the return of capital is made ("primary currency")**

AUD - Australian Dollar

**3.7 Return of capital amount per +security**

AUD 0.12000000

Part 4 - Other +entity-issued +securities affected by the return of capital

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**4.1 Will the return of capital affect the exercise price of any +entity-issued options?**

No

Part 5 - Further information

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**5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?**

Yes

**5.1a Please provide further information on the ATO ruling**

In final stages of application - release of class ruling anticipated by 21 October 2015

**5.2 Source of funds for return of capital**

Proceeds from sale of main undertaking - cash consideration received in full on 18 September 2015

**5.3 Further information relating to this return of capital**

The Sale of Main Undertaking and Return of Capital was approved by shareholders at a general meeting held 11 September 2015. Refer to ASX announcement of 11 September 2015 re Results of Meeting.

**5.4 Additional information for inclusion in the Announcement Summary**

Notice of Meeting, Explanatory Statement and Proxy Form lodged on ASX platform on 11 August 2015.