



Completion of Unmarketable Share Sale

12 October 2015

Black Rock Mining Limited ("**Company**") (ASX:BKT) would like to advise of the completion of the Unmarketable Share Sale Facility following the sale of 3,399,077 shares.

The Unmarketable Share Sale Facility allowed shareholders with less than a marketable parcel of shares to exit the Company's register without brokerage fees, reducing administrative and other share registry fees associated with those small holdings.

Black Rock Mining advises that it will remit all proceeds from the sale of unmarketable parcels to participants by no later than 10 business days after the last sale.

For further information please contact:

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Director

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About Black Rock Mining

Black Rock Minerals Limited is an Australian based company listed on the Australian Securities Exchange. The Company has graphite tenements in the Mahenge region, Tanzania and is drilling its Epanko North and Ulanzi prospect to determine a JORC compliant resource.

The company is building a skill and knowledge base to become an explorer, developer and diversified holder of graphite resources.

Shareholder value will be added by:

- *identifying and securing graphite projects with economic potential*
- *focussing on ground that can be commercialised quickly by converting into JORC compliant resources; and*
- *taking these resources into production*

Our focus is on establishing a JORC resource at Epanko North, Mahenge, whilst further exploring and drilling the Kituti, Ulanze, Cascade and Ndololo prospects.