



12 October 2015

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### Capital Raising

Gleneagle Gold Limited ("**the Company**") is pleased to announce that the Company has entered into a corporate advisory mandate with CPS Capital Group Pty Ltd (**CPS**). Pursuant to the terms of the mandate, CPS has undertaken to raise \$360,000 through the placement of 120,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.003 each (**Placement**), on a best endeavours basis.

The Placement will be made to sophisticated and professional investors under the Company's placement capacity in accordance with ASX Listing Rules 7.1 and 7.1A. The funds raised under the Placement will be used for working capital purposes.

An Appendix 3B - New issue announcement, application for quotation of additional securities and agreement will be lodged with ASX on completion of issue of the Shares.

N J Bassett  
Company Secretary

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