

**MARKET RELEASE**

**13 October 2015**

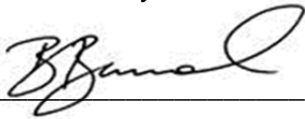
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**ASIC Determination**

CuDeco Limited (ASX Code; CDU, CuDeco) advises that the Australian Securities and Investments Commission (ASIC) has made a determination under section 713(6) of the Corporations Act 2001 (Cth) (**Act**) that CuDeco may not rely on section 713 of the Act (which allows short form prospectus) until 9 October 2016. This has arisen due to the company not lodging their June 2015 financials by 30 September 2015 (for the reasons set out in our announcement of 1 October 2015).

As a result of this determination, CuDeco will be required to prepare a full prospectus in relation to the upcoming rights issue. An updated timetable is **attached**.

Yours faithfully



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**B Bamonte**  
Company Secretary

### Updated Timetable – Rights Issue

Event	Date
Announcement of Entitlement Offer	Thursday, 17 September 2015
Completion of underwriting agreements with major shareholders	Friday, 2 October 2015
Prospectus lodged with ASIC and ASX and Appendix 3B lodged ASX	Friday, 23 October 2015
Trading Halt lifted – Ordinary shares recommence trading	Monday, 2 November 2015
Notice of Rights Issue sent to Shareholders	Monday, 2 November 2015
Shares commence trading on ex basis and rights trading starts	Wednesday, 4 November 2015
Record Date for Rights Issue (7:00pm Brisbane)	Friday, 6 November 2015
Dispatch Prospectus and entitlement acceptance form to shareholders and dispatch announced to ASX	Monday, 9 November 2015
Opening Date of Rights Issue	Monday, 9 November 2015
Rights trading ends	Friday, 13 November 2015
Shares commence trading on deferred settlement basis	Monday, 16 November 2015
Closing Date of Rights Issue	Friday, 20 November 2015
Advise ASX of any shortfall	Wednesday, 25 November 2015
Allotment of New Shares under Rights Issue	Friday, 27 November 2015
Dispatch of holding statements for New Shares	Monday, 30 November 2015
Normal trading of New Shares on ASX begins	Monday, 30 November 2015

CuDeco will send a Prospectus prepared under section 713 of the *Corporations Act 2001* to eligible shareholders on Friday, 6 November 2015, as set out in the timeline above.