

13 October 2015

Imugene Limited  
ACN 009 179 551Suite 1, 1233 High Street  
Armadale VIC 3142**Imugene announces bonus options issue**

The Board of Imugene Limited (ASX: IMU) (**Imugene**) confirms that it intends to issue bonus loyalty options to all eligible shareholders in Australia and New Zealand, as originally announced in Imugene's ASX announcement dated Tuesday, 8 September 2015, of a successful capital raising, through \$3m in placement commitments to sophisticated investors.

It is currently intended that all eligible shareholders in Australia and New Zealand on the company register of shareholders as at 7.00pm (Sydney time) on Friday, 30 October 2015 will be granted, for nil consideration, 2 options for every 15 shares in the company. New shares issued under the aforementioned placement, are ineligible to participate in this bonus options issue. The option will be to subscribe for an ordinary share in the company at 1.5 cents per share, on the same terms as the options to be issued to participants in the placement. All options are intended to be listed on the Australian Securities Exchange.

A prospectus for the options will be sent to eligible shareholders. The indicative timetable is as follows:

<b>Lodgment of prospectus</b>	Friday, 23 October 2015
<b>Shares trade ex-bonus option entitlements and deferred settlement trading commences</b>	Wednesday, 28 October 2015
<b>Record date for bonus options</b>	Friday, 30 October 2015
<b>Issue date of bonus options and deferred settlement trading ends</b>	Monday, 9 November 2015
<b>Despatch date of holding statements for bonus Options</b>	Tuesday, 10 November 2015
<b>Expiry date</b>	31 March 2017

Investors looking for further information should refer to the Company's website ([www.imugene.com](http://www.imugene.com)).

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