



14 October 2015

Elizabeth Harris
Australian Securities Exchange
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspertth@asx.com.au

Dear Elizabeth

VOLUNTARY SUSPENSION: METALLUM LIMITED

Metallum Limited herewith requests that its securities be suspended from trading prior to the commencement of trading today, 14 October 2015, pursuant to Listing Rule 17.2. The suspension is requested by the Company pending the release of a material operational update.

The Board of Metallum requests that the voluntary suspension continue until the commencement of trading on Friday 16 October 2015, or when an announcement is made, whichever occurs sooner.

The Company is not aware of any reason why the suspension should not be granted and is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

A handwritten signature in black ink that reads "Shannon Coates". The signature is written in a cursive, flowing style.

Shannon Coates
Company Secretary

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