

SEPTEMBER 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 September 2015 was \$0.85 and the total Net Assets were \$38.043m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 September 2015.

	% Change	September 2015	August 2015
NTA Backing per share after tax	(0.44%)	\$0.848	\$0.852
NTA Backing per share before tax	(0.45%)	\$0.832	\$0.836

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management
+61 8 9220 9888

Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 30 September 2015:

Telstra Corp	4.5%
Aust and NZ Banking Group Ltd	4.4%
National Australia Bank	4.3%
Henderson Group PLC	3.7%
Crown Resorts Ltd	3.4%
Commonwealth Bank of Aust	2.9%
BT Investment Management Ltd	2.8%
Westpac Banking Corp	2.5%
HFA Holdings Ltd	2.5%
Global Construction Services	2.5%
Top 10 Equity Investments	33.4%
Remaining Equities	46.6%
Cash and Equivalents	20.0%
Total	100.0%