ADDITIONAL SHAREHOLDERS INFORMATION

Additional information required by the Australian Stock Exchange (ASX) listing rules were set out below.

1. Equity Security Holders (Current as at 15 October 2015).

The names of the twenty largest holders of quoted equity securities are listed below.

Ordinary Shares

Ranking	Name	Shares Held	% of total
			shares
1	Hallcrest Investment s Pty Ltd < Short Super Fund>	32,500,000	12.261
2	Spartan Nominees Pty Ltd <spartan fund="" super=""></spartan>	25,000,000	9.431
3	JH and JZ Latimer <latimer fund="" super=""></latimer>	10,000,000	3.772
4	Casa Dolce Pty Ltd < Todd Rapley Family A/C>	10,000,000	3.772
5	Beachcraft Pty Ltd	9,128,000	3.444
6	Nefco Nominees Pty Ltd	7,895,977	2.979
7	Trevor Neil Hay	7,286,000	2.749
8	Konstantinos Bagiartakis	7,000,000	2.641
9	Goldfire Enterprises Pty Ltd	6,600,000	2.49
10	Newmek Investments Pty Ltd	6,000,000	2.263
11	Christopher Raymnd Lyons	5,500,000	2.075
12	Fay Holdings Pty Ltd	5,000,000	1.886
13	Denis Raymond Boyle	4,178,317	1.576
14	Charles Crumlish	3,633,667	1.371
15	VL Joyce and SJ Abra <victor a="" c="" f="" joyce="" l="" s=""></victor>	3,500,000	1.320
16	Clouday Pty Ltd <smith a="" c="" fund="" super=""></smith>	3,300,000	1.245
17	Andrew Dimsey	3,000,000	1.132
18	Clouday Pty ltd <smith a="" c="" fund="" super=""></smith>	3,000,000	1.132
19	Paul Balsarini and Susan Balsarini	2,800,000	1.056
20	Spartan Nominees Pty Ltd <spartan a="" c="" fund="" super=""></spartan>	2,666,668	1.006
Total of top 2	20 Shareholders	157,988,629	59.601

2. Substantial Shareholders (Current as at 15 October 2015)

Substantial holders of equity securities in the Company are set out below.

Ordinary Shares

Name	Shares held	% of total shares
Hallcrest Investment s Pty Ltd < Short Super	32,500,000	12.261
Fund>		
Spartan Nominees Pty Ltd <spartan super<="" td=""><td>25,000,000</td><td>9.431</td></spartan>	25,000,000	9.431
Fund >		

3. Distribution of Equity Securities (Current as at 15 October 2015)

Analysis of numbers of equity security holders by size of holdings:

Class of Security - Ordinary Shares -

Holding Range	Number of shareholders	Number of shares
1 - 1,000	26	2,552
1,001 - 5,000	8	24,600
5,001 - 10,000	61	521,314
10,001 - 100,000	253	10,884,238
100,001 and over	184	25,645,264
Total	532	265,077,968

4. Unquoted Securities (Current as at 15 October 2015).

The names of entities holding greater than 20% of a class of unquoted securities:

Convertible preference Shares

Name	Shares Held	% of total shares
Formaine Pty Ltd	1,750	25.000
Spartan Nominees Pty Ltd	1,750	25.000
Fay Holdings Pty Ltd	1,750	25.000

Class of Security - Convertible preference Shares

Holding Range	Number of shareholders	Number of shares	Percentage %
1 – 1,000	3	1,750	25.000
1,001 - 5,000	3	5,250	75.000
5,001 - 10,000			
10,001 - 100,000			
100,001 and over			
Total	6	7,000	100.000

There are 6 holders of Convertible preference shares. There are no voting rights attached to these convertible preference shares.

Each Converting Preference Share (CPS) converts into 1,000 ordinary shares as follows:

- CPS-A –Upon the Company's shares being listed on the main Board of the ASX; these were converted into ordinary shares on date of listing, being 5 September 2007.
- CPS-B -Converted upon completion of the first well in which the Company participates.

CPS-C -upon the Company proving up reserves of 2 Bcfe.

CPS-D –upon the Company proving up reserves of 4 Bcfe.

Enquiries

Shareholders with any enquiries about any aspect of their shareholding should contact the Consolidated Entity's share register as follows:

Advanced Share Registry Services Pty Ltd 110 Stirling Highway Nedlands WA 6009 Tel: +61 8 9389 8033 Fax: +61 8 9389 7871 Web: www.advancedshare.com.au

Electronic Announcements and Report;

Shareholders who wish to receive announcements made to the ASX, as well as electronic copies of the Annual Report and Half Yearly Report, are invited to provide their e mail address to the Company. This can be done in writing to the Company Secretary.

Removal from the Printed Annual Report mailing list

Shareholders who do not wish to receive the Annual report should advise the Share Registry in writing to remove their names from the mailing list. Those shareholders will continue to receive all shareholder information.

Change of name / address

Shareholders who are Issue Sponsored should advise the Share registry promptly of any changes of name and / or address so that correspondence with them does not go astray. All such changes must be advised in writing and cannot be accepted via telephone. Forms can be found on the share Registry website or obtained by contacting the Share registry.

Shareholders who are in CHESS and Brokered Sponsored should instruct their sponsoring brokers in writing to notify the Share Registry of any changes of name and / or address.

In the case of a name change, the written advice must be supported by documentary evidence.

Consolidation of Shareholdings

Shareholders who wish to consolidate their separate shareholdings into one account should write to the Share Registry or their sponsoring broker, whichever is applicable.

Stock Exchange Listing

The Consolidated Entity's shares are listed on the ASX. Details of share transactions and prices published in the financial papers of the daily capital city newspapers under the code PXR.

Registered Office

The registered office of the Consolidated Entity is:

Telephone: Fax : E mail : Website :

Company Secretary:

Odin Energy Limited Suite 4, 16 Ord Street WEST PERTH WA 6005 +61 8 9429 2900 +61 8 9486 1011 info@odinenergy.com.au www.odinenergy.com.au

Roland Berzins

Tenement Listing

Galverston - 307 L Project (Texas State waters , USA)

Lease identification	Working Interest share	Net revenue interest share	Generic name
M - 105723	11.25%	8.71875%	Sandpiper
M - 105724	11.25%	8.71875%	Snipe
M - 109560	11.25%	9.00000%	Egret