

**ODIN ENERGY LIMITED AND CONTROLLED ENTITY
ADDITIONAL SHAREHOLDERS INFORMATION
FOR THE YEAR ENDED 30 JUNE 2015**

ADDITIONAL SHAREHOLDERS INFORMATION

Additional information required by the Australian Stock Exchange (ASX) listing rules were set out below.

1. Equity Security Holders (Current as at 15 October 2015).

The names of the twenty largest holders of quoted equity securities are listed below.

Ordinary Shares

Ranking	Name	Shares Held	% of total shares
1	Hallcrest Investment s Pty Ltd < Short Super Fund>	32,500,000	12.261
2	Spartan Nominees Pty Ltd <Spartan Super Fund >	25,000,000	9.431
3	JH and JZ Latimer <Latimer Super Fund>	10,000,000	3.772
4	Casa Dolce Pty Ltd <Todd Rapley Family A/C>	10,000,000	3.772
5	Beachcraft Pty Ltd	9,128,000	3.444
6	Nefco Nominees Pty Ltd	7,895,977	2.979
7	Trevor Neil Hay	7,286,000	2.749
8	Konstantinos Bagiartakis	7,000,000	2.641
9	Goldfire Enterprises Pty Ltd	6,600,000	2.49
10	Newmek Investments Pty Ltd	6,000,000	2.263
11	Christopher Raymnd Lyons	5,500,000	2.075
12	Fay Holdings Pty Ltd	5,000,000	1.886
13	Denis Raymond Boyle	4,178,317	1.576
14	Charles Crumlish	3,633,667	1.371
15	VL Joyce and SJ Abra <Victor L Joyce S/F A/C>	3,500,000	1.320
16	Clouday Pty Ltd <Smith Super Fund A/C>	3,300,000	1.245
17	Andrew Dimsey	3,000,000	1.132
18	Clouday Pty ltd <Smith Super Fund A/C>	3,000,000	1.132
19	Paul Balsarini and Susan Balsarini	2,800,000	1.056
20	Spartan Nominees Pty Ltd <Spartan Super Fund A/C>	2,666,668	1.006
Total of top 20 Shareholders		157,988,629	59.601

2. Substantial Shareholders (Current as at 15 October 2015)

Substantial holders of equity securities in the Company are set out below.

Ordinary Shares

Name	Shares held	% of total shares
Hallcrest Investment s Pty Ltd < Short Super Fund>	32,500,000	12.261
Spartan Nominees Pty Ltd <Spartan Super Fund >	25,000,000	9.431

3. Distribution of Equity Securities (Current as at 15 October 2015)

Analysis of numbers of equity security holders by size of holdings:

Class of Security – **Ordinary Shares** -

Holding Range	Number of shareholders	Number of shares
1 – 1,000	26	2,552
1,001 – 5,000	8	24,600
5,001 – 10,000	61	521,314
10,001 – 100,000	253	10,884,238
100,001 and over	184	25,645,264
Total	532	265,077,968

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4. Unquoted Securities (Current as at 15 October 2015).

The names of entities holding greater than 20% of a class of unquoted securities:

Convertible preference Shares

Name	Shares Held	% of total shares
Formaine Pty Ltd	1,750	25.000
Spartan Nominees Pty Ltd	1,750	25.000
Fay Holdings Pty Ltd	1,750	25.000

Class of Security - **Convertible preference Shares**

Holding Range	Number of shareholders	Number of shares	Percentage %
1 – 1,000	3	1,750	25.000
1,001 – 5,000	3	5,250	75.000
5,001 – 10,000			
10,001 – 100,000			
100,001 and over			
Total	6	7,000	100.000

There are 6 holders of Convertible preference shares. There are no voting rights attached to these convertible preference shares.

Each Converting Preference Share (CPS) converts into 1,000 ordinary shares as follows:

CPS-A –Upon the Company’s shares being listed on the main Board of the ASX; these were converted into ordinary shares on date of listing, being 5 September 2007.

CPS-B –Converted upon completion of the first well in which the Company participates.

CPS-C –upon the Company proving up reserves of 2 Bcfe.

CPS-D –upon the Company proving up reserves of 4 Bcfe.

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Tenement Listing

Galverston - 307 L Project (Texas State waters , USA)

Lease identification	Working Interest share	Net revenue interest share	Generic name
M – 105723	11.25%	8.71875%	Sandpiper
M – 105724	11.25%	8.71875%	Snipe
M – 109560	11.25%	9.00000%	Egret