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ASX ANNOUNCEMENT

19 October 2015

Capitol completes acquisition of Liverpool Diagnostics

The Directors of Capitol Health Limited (ASX:CAJ, "Capitol") wish to advise that the acquisition of the operations of Liverpool Diagnostics ("Liverpool") has been completed.

Liverpool will commence operations under Capitol from 19 October 2015.

The details relating to the acquisition were previously released to the market on 31 August 2015.

Liverpool has five locations including Liverpool Diagnostics, Chester Hill, Bonnyrigg, Hammondville and Carnes Hill. Capitol's expansion into Western Sydney will continue to add scale to our NSW network.

Managing Director John Conidi commented, "Liverpool Diagnostics is strategic in nature and complements the recent acquired Southern network. It will enable Capitol to expand its community MRI profile in the growing Western Sydney market."

For further information please contact: John Conidi

Managing Director, Capitol Health Limited

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or email to; investors@capitolhealth.com.au

Capitol Health Limited (ASX: CAJ) is an Australian public company providing medical diagnostic imaging (DI) services. It is the largest community based (non-hospital) DI provider within Victoria and is the only ASX-listed company operating exclusively in DI. The Company's objective is to build a leading primary healthcare business across Australia generating sustainable growth and profitability for shareholders whilst delivering a superior patient experience.