

MARKET RELEASE

21 October 2015

MMJ Phytotech Limited

TRADING HALT

The securities of MMJ Phytotech Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 23 October 2015 or when the announcement is released to the market.

Security Code: MMJ

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

Phone:08 9224 0000 Email: jill.hewitt@asx.com.au



21 October 2015

Elizabeth Harris Australian Securities Exchange Level 40 152-158 St Georges Terrace PERTH WA 6000

By email: elizabeth.harris@asx.com.au

Dear Ms Harris

REQUEST FOR TRADING HALT

MMJ PhytoTech Limited (ASX: MMJ) requests a trading halt be placed on the Company's securities pending an announcement regarding a proposed capital raising.

The Company requests the securities remain in pre-open until the earlier of an announcement regarding the proposed capital raising or the commencement of trade on Friday, 23 October 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

ERLYN DALE

Company Secretary

