

FAX COVER SHEET

TO	ASX
COMPANY	ASX
FAXNUMBER	611300135638
FROM	KordaMentha FAX
DATE	2015-10-20 22:34:57 GMT
RE	ASX Announcement - Relief from reporting obligations

COVER MESSAGE

ASX Announcement for ILH Group Limited (Subject to Deed of Company Arrangement)
- Relief from reporting obligations



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ASX Limited
ASX Customer Services
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

21 October 2015

Dear Sir/Madam

ILH Group Limited (Subject to Deed of Company Arrangement)
ACN 120 394 194 ('the Company')
ASX Code: ILH

I refer to my notification to the Australian Stock Exchange of the appointment of Michael Brereton and Cliff Roche as Administrators of the Company on 17 December 2014 and subsequently Deed Administrators on 23 April 2015. Further I refer to the announcement dated 15 June 2015, advising of the granting of a deferral of reporting obligations to 23 October 2015.

I advise that we have re-applied to the Australian Securities and Investments Commission ('ASIC') for financial reporting relief pursuant to Section 340(1) of the Corporations Act ('the Act') and in accordance with Regulatory Guide 174.

Further relief in the form of a deferral of reporting obligations under Part 2M.3 of the Act, has been provided by ASIC for the financial half year ending 31 December 2014, the full year ending 30 June 2015 and any financial year or half year of the Company ending during the deferral period.

In addition to the reporting relief detailed above, ASIC has granted an extension of time to hold the Annual General Meeting to the earlier of two months after the date of termination of the external administration or 22 December 2015.

The deferral period ends on the earlier of twelve months from the deferral start date, being 23 October 2015 and the date the Company ceases to be under external administration.

Appendix 1 of this announcement is ASIC Instrument 15-0971 granting the Company reporting relief. Appendix 2 is the letter from ASIC granting an extension of time to hold the Annual General Meeting.

Should you have any queries in relation to this matter please do not hesitate to contact Andrew Hudson of my office on (02) 8257 3023.

Yours faithfully

A handwritten signature in black ink, appearing to read "Michael Brereton".

Michael Brereton
Deed Administrator

Encl.



Appendix 1 - ASIC Instrument 15-0971

15-0971

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 340(1) - Order**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 340(1) of the *Corporations Act 2001* (the *Act*).

Title

2. This Order is ASIC Instrument 15-0971.

Commencement

3. This instrument commences on the day it is signed.

Order

4. ILH Group Limited (Subject to Deed of Company Arrangement) ACN 120 394 194 (the *Company*) does not have to comply with Part 2M.3 of the Act in relation to:
 - (a) the financial half-year of the Company ended 31 December 2014;
 - (b) the financial year of the Company ended 30 June 2015;
 - (c) a financial year or half-year of the Company ending during the deferral period.

This paragraph applies until the last day of the deferral period.

Conditions

5. The Company:
 - (a) must comply with any obligation to which paragraphs 4 applies by no later than the last day of the deferral period;
 - (b) must arrange for a notice explaining the relief granted by this instrument to be published both:
 - (i) in a place that is readily accessible on the Company's website; and
 - (ii) in a place that is readily accessible on a website maintained by the Deed Administrators or any external administrator appointed after the Deed Administrators;

15-0971

- (c) must provide a written notice for release on the ASX Markets Announcement Platform explaining the relief granted by this instrument;
- (d) must have adequate arrangements in place to answer, within a reasonable period of time and without charge, any reasonable questions asked by a member of the Company about the external administration.

Interpretation:

In this instrument:

Deed Administrators means Michael Craig Brereton and Clifford Stuart Roche of KordaMentha Pty Ltd appointed as deed administrators of the Company on 22 April 2015.

deferral period means the period starting on 23 October 2015 and ending on whichever is the earlier of:


- (a) the day that is 12 months after the start date; or
- (b) the date that the Company ceases to be under external administration.

external administration means where an external administrator has been appointed to the Company.

external administrator means:

- (a) an administrator of the Company appointed under s436A, 436B or 436C of the Act;
- (b) where the Company has executed a deed of company arrangement that has not yet terminated, the administrator of the deed appointed under Part 5.3A of the Act;
- (c) a provisional liquidator of the Company; or
- (d) a managing controller appointed in relation to property of the Company.

Dated: 20 October 2015



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Signed by Jessica Reid
as a delegate of the Australian Securities and Investments Commission



Appendix 2 - Letter granting extension of time to hold Annual General Meeting



20 October 2015

Mr Michael Brereton
Deed Administrator
ILH Group Limited
C/- KordaMentha
Level 5, 2 Chifley Square
Sydney NSW 2000

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Sydney NSW 2000
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By email: ahudson@kordamentha.com

Dear Mr Brereton

ILH Group Limited (Subject to Deed of Company Arrangement) ACN 120 394 194
Extension of time to hold Annual General Meeting (AGM)

I refer to your application dated 8 October 2015, requesting that the Australian Securities & Investments Commission (*ASIC*) grant ILH Group Limited (Subject to Deed of Company Arrangement) ACN 120 394 194 (*Company*) an extension of time to hold its AGM for the financial year ended 30 June 2015 (*2015 AGM*).

Under section 250P of the *Corporations Act 2001 (Act)*, ASIC may extend the period within which section 250N of the Act requires a company to hold its AGM.

After considering your application and the further deferral relief provided in respect of the Company's financial reporting obligations (Order 15-0971), ASIC extends the period within which the Company must hold its 2015 AGM to the earlier of 2 months after the date of termination of the external administration or 22 December 2016.

Under subsection 250P(4) of the Act, ASIC imposes the following conditions:

(1) Within 2 business days of receipt of this letter, the Company must arrange for a notice explaining the extension of time granted by ASIC to be published:

(a) both:

- i. in a place that is readily accessible on the Company's website;
and
- ii. in a place that is readily accessible on a website maintained by you as deed administrator or any external administrator appointed after you; and

- (b) that the Company makes an announcement to ASX concerning the extension by 5:00pm Australian Eastern Daylight Time on 22 October 2015, providing an explanation of the need for the extension of time and stating the period to which the extension has been granted.

Please note that under subsection 250P(3) of the Act, the Company must hold its 2015 AGM within the extended period. If the Company intends to hold its 2015 AGM before 4 January 2016, it should do so on or before 18 December 2015.

If you wish to discuss this matter, please contact me on (03) 9280 4611.

Yours sincerely



Jessica Reid
as a delegate of the Australian Securities & Investments Commission