

21 October 2015

**Attention: Sandra Wutete**

Australian Securities Exchange  
Exchange Plaza, 2 The Esplanade  
PERTH WA 6000

Dear Sandra

**SCHEME IMPLEMENTATION AGREEMENT**

With reference to the scheme implantation agreement entered into between Diploma Group Limited (**Diploma**) and Diploma Investments Pty Ltd (**BidCo**) dated 11 September 2015 (**SIA**).

The Board of Diploma announces that following recent discussions between representatives of BidCo and Diploma, the parties have agreed to terminate the SIA, effective immediately.

Yours Sincerely  
**DIPLOMA GROUP LIMITED**

A handwritten signature in black ink, appearing to read "Simon Oaten". The signature is fluid and cursive, with the first name "Simon" and last name "Oaten" clearly distinguishable.

**SIMON OATEN**  
**COMPANY SECRETARY**