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Attention **ASX Market Announcements Office**
Company ASX Limited
Fax No. 1300 135 638

Our Ref JDL
File No. 011870781

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From Jeremy Leibler
Date 21 October 2015
Subject **Cape Lambert Resources Limited
(ASX: CFE)
Form 604: Notice of change of
interests of substantial shareholder**
Total pages 4



MELBOURNE
SYDNEY

We act for African Minerals Limited (in administration).

Please see the attached notice under section 671B of the *Corporations Act 2001* (Cth).

Yours faithfully
Arnold Bloch Leibler

Jeremy Leibler
Partner

If you do not receive this message in full, please notify by telephoning 61 3 9229 9999.

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Thank you.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Cape Lambert Resources LimitedACN/ARSN ACN 095 047 920**1. Details of substantial holder(1)**Name African Minerals Limited (in administration)ACN/ARSN (if applicable) Not applicableThere was a change in the interests of the
substantial holder on 16 October 2015The previous notice was given to the company
on 13 September 2011The previous notice was dated 13 September 2011**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	122,023,000	18.71%	105,808,628	16.88%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16 Oct 15	African Minerals Limited (in administration)	Sale of ordinary shares	AUD \$437,683	16,214,372 (see appendix)	16,214,372

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
African Minerals Limited (in administration)	African Minerals Limited (in administration)	African Minerals Limited (in administration)	Beneficial ownership of shares	105,808,628 ordinary shares	105,808,628

604

page 2/2

15 July 2001

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

6. Addresses

The addresses of persons named in this form are as follows:

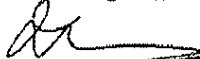
Name	Address
African Minerals Limited (in administration)	The Joint Administrators, c/o Deloitte LLP, 66 Shoe Lane, London, EC4A 3BQ

Signature

print name WORMLEIGHTON

Capacity UK Joint Administrator

sign here



date 19/10/2015

I Wormleighton and N Kahn were appointed Joint Administrators of African Minerals Limited ("AML") by the UK High Court on 26 March 2015. The Joint Administrators are managing the affairs, business and property of AML and act as agents of AML, without personal liability.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Cape Lambert Resources Ltd (ISIN AU000000CFE0)

Transaction date	Type of transaction	CCY	Price	Quantity	Total positions	Issued share capital	% Holding
Balance as at 26 March 2015*					122,023,000	626,686,586	19.47%
21/04/2015	Sell	AUD	0.04	212,455	121,810,545	626,686,586	19.44%
22/04/2015	Sell	AUD	0.04	500,000	121,310,545	626,686,586	19.36%
27/04/2015	Sell	AUD	0.04	280,000	121,030,545	626,686,586	19.31%
28/04/2015	Sell	AUD	0.04	819,880	120,210,665	626,686,586	19.18%
29/04/2015	Sell	AUD	0.04	295,500	119,915,165	626,686,586	19.13%
30/04/2015	Sell	AUD	0.04	40,420	119,874,745	626,686,586	19.13%
01/05/2015	Sell	AUD	0.04	14,905	119,859,840	626,686,586	19.13%
05/05/2015	Sell	AUD	0.04	200,000	119,659,840	626,686,586	19.09%
06/05/2015	Sell	AUD	0.04	100,000	119,559,840	626,686,586	19.08%
11/05/2015	Sell	AUD	0.04	15,000	119,544,840	626,686,586	19.08%
22/05/2015	Sell	AUD	0.03	1,000,000	118,544,840	626,686,586	18.92%
29/05/2015	Sell	AUD	0.03	594,349	117,950,491	626,686,586	18.82%
05/06/2015	Sell	AUD	0.03	880,854	117,069,637	626,686,586	18.68%
18/06/2015	Sell	AUD	0.03	261,009	116,808,628	626,686,586	18.64%
15/10/2015	Sell	AUD	0.03	1,000,000	115,808,628	626,686,586	18.48%
16/10/2015	Sell	AUD	0.02	10,000,000	105,808,628	626,686,586	16.88%
Balance as at 16 October 2015					105,808,628		16.88%

* I Wormleighton and N Kahn were appointed Joint Administrators of African Minerals Limited ("AML") on 26 March 2015 by the UK High Court. The Joint Administrators are not aware of any trading activity relating to AML's holdings in CFE since AML's last change in substantial shareholding was filed on 13 September 2011.