

ASX ANNOUNCEMENT

23 October 2015

Phillips River Mining Ltd
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CONTACT

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Company Secretary

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ASX CODE

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Phillips River

ENTITLEMENTS ISSUE REPLACEMENT PROSPECTUS

Phillips River Mining Limited has lodged a Replacement Prospectus dated 22 October 2015 with ASIC and withdrawn the previous Prospectus dated 6 October 2015.

The issue is open from the lodgement date and closes on 30 November 2015.

The objectives of the Replacement Prospectus are the same as the previous Prospectus. The matters amended in the Replacement Prospectus were made at the request of ASIC and the Directors have agreed with the changes.

- ENDS -

For further information contact:

Christopher West
Company Secretary