

ASX ANNOUNCEMENT  
26 October 2015

## NON-RENOUNCEABLE RIGHTS ISSUE ISSUE DATE

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General Mining Corporation  
ABN: 95 125 721 075

**ASX Code: GMM**

**Issued Capital:**  
224,413,993 shares  
24,700,000 options

**Share Price:**  
19.5 cents per share

**Market Capitalisation:**  
AUD\$43.76M

**Board of Directors**  
Mr Michael Fotios  
*Executive Chairman*

Mr Alan Still  
*Non-executive Director*

Mr Michael Kitney  
*Non-executive Director*

**Company Secretary**  
Ms Karen Brown

[www.generalmining.com](http://www.generalmining.com)

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As announced by General Mining Corporation Limited (ASX: GMM) (**Company**) on 22 October 2015, the Company recently closed its fully subscribed non-renounceable rights issue to raise approximately \$2,238,143 (**Rights Issue**).

The Company initially expected to issue all shares subscribed for under the Rights Issue on Monday, 26 October 2015, however due to delays in the receipt and processing of applications, the Company now expects to issue all Rights Issue shares on Tuesday, 27 October 2015. The Company will despatch shareholding statements on the same day.

Trading of the new shares is now expected to commence on Wednesday, 28 October 2015.

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**Further inquiries:**  
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Company Secretary  
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