



26 October 2015

CLOSE OF \$3.5M OFFER FULLY SUBSCRIBED

Callabonna Resources Limited is pleased to advise that the Offers to raise \$3.5m pursuant to the Prospectus dated 28 August 2015 and supplementary prospectus dated 5 October 2015 has closed fully subscribed.

The Company will now proceed to complete re-instatement to ASX, with a target date of 6 November 2015.

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