



MARKET RELEASE

26 October 2015

Black Rock Mining Limited

TRADING HALT

The securities of Black Rock Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 October 2015 or when the announcement is released to the market.

Security Code: BKT

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



Request for a Trading Halt

26 October 2015

Black Rock Mining Limited ("Company") (ASX:BKT) In accordance with the requirements of Listing Rule 17.1, Black Rock Mining Ltd hereby requests a trading halt of the Company's securities (BKT & BKTOC).

The Company is in the process of finalising funding for its exploration programme and to strengthen its balance sheet, with the trading halt requested until an announcement is made to the market which we are expecting to announce before trading commences on Wednesday 28 October 2015 (or earlier, if the relevant announcement is made).

The Company is not aware of any reason why the trading halt should not be granted.

For further information please contact:

Mr. Gabriel Chiappini

Director

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About Black Rock Mining

Black Rock Minerals Limited is an Australian based company listed on the Australian Securities Exchange. The Company has graphite tenements in the Mahenge region, Tanzania and is drilling its Epanko North and Ulanzi prospect to determine a JORC compliant resource.

The company is building a skill and knowledge base to become an explorer, developer and diversified holder of graphite resources.

Shareholder value will be added by:

- *identifying and securing graphite projects with economic potential*
- *focussing on ground that can be commercialised quickly by converting into JORC compliant resources; and*
- *taking these resources into production*

Our focus is on establishing a JORC resource at Epanko North, Mahenge, whilst further exploring and drilling the Kituti, Ulanze, Cascade and Ndololo prospects.