

QUARTERLY ACTIVITIES REPORT

For the quarter ended 30 September 2015

ASX RELEASE

27 October 2015

Cove Resources Limited (ASX: CVE) is pleased to provide its activity report for the quarter ended 30 September 2015:

Exploration Projects

The prospective Goongarrie Project is prospective for gold and located approximately 90kms north of Kalgoorlie in the Western Australian goldfields and the Quartz Circle Project is located approximately 200kms south east of Port Hedland in the Pilbara region of Western Australia.

The Company has been active in developing exploration plans and seeking partners who share its enthusiasm for its projects and can partner in the exploration of these projects with targeted and cost conscious programs.

Program to source new projects underway

The board and its advisers have commenced a program to diligently seek new complementary projects or other value accretive assets for the Company.

The Board sees growth by acquisition as a means to meaningfully build the value of the Company whilst it progresses exploration programs on its existing prospective resource assets.

Further Information:

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About Cove Resources Limited

The Company is a gold and copper focused exploration company. The Company holds the prospective Goongarrie Project located approximately 90kms north of Kalgoorlie in the Western Australian goldfields along with the Quartz Circle Project located approximately 200kms south east of Port Hedland in the Pilbara region of Western Australia.

Annexure A – Tenement Schedule

Lease	Project	Lease Status
M46/371	Quartz Circle	Application
P29/2153	Goongarrie	Granted
P29/2154	Goongarrie	Granted
P29/2155	Goongarrie	Granted
P29/2156	Goongarrie	Granted
P46/1360	Quartz Circle	Granted
P46/1361	Quartz Circle	Granted
P46/1362	Quartz Circle	Granted
P46/1363	Quartz Circle	Granted
P46/1364	Quartz Circle	Granted
P46/1365	Quartz Circle	Granted
P46/1366	Quartz Circle	Granted
P46/1752	Quartz Circle	Granted
P46/1753	Quartz Circle	Granted
P46/1754	Quartz Circle	Granted
P46/1825	Quartz Circle	Application
P46/1826	Quartz Circle	Application
P46/1827	Quartz Circle	Application
P46/1828	Quartz Circle	Application
P46/1829	Quartz Circle	Application