

NOTICE OF ANNUAL GENERAL MEETING

AND

EXPLANATORY MEMORANDUM

Southern Hemisphere Mining Limited

ACN 140 494 784

The Annual General Meeting of the Company will be held at 33 Ventnor Avenue, West Perth, Western Australia on Friday, November 27, 2015

8:30am (Western Standard Time)

This Notice of Annual General Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser prior to voting.

Should you wish to discuss any matter please do not hesitate to contact the Company Secretary by telephone on + 61 8 9481 2122 or via email at admin@shmining.com.au



ASX: SUH
www.shmining.com.au

AUSTRALIAN OFFICE
33 Ventnor Avenue
West Perth WA 6005
TEL: +61 8 9481 2122

CHILEAN OFFICE
Minera Hemisferio Sur SCM
Office 41, Zurich 255
Las Condes, Santiago
TEL: +56 2 474 5071

NOTICE OF ANNUAL GENERAL MEETING (“Notice”)

Notice is hereby given that the Annual General Meeting of shareholders of Southern Hemisphere Mining Limited (“Company”) will be held at 33 Ventnor Avenue, West Perth, Western Australia on Friday, November 27, 2015 at 8:30am (Western Standard Time) (“Meeting”).

The Explanatory Memorandum attached to this Notice provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the enclosed Proxy Form are part of this Notice.

The directors of the Company (“Directors”) have determined pursuant to regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered as shareholders of the Company (“Shareholders”) on Wednesday, November 25, 2015 at 4.00pm (Western Standard Time).

AGENDA

1. Annual Report

To table and consider the Annual Report of the Company and its controlled entities for the financial year ended June 30, 2015, which includes the Financial Report, the Directors' Report containing the Remuneration Report and the Auditor's Report.

2. Resolution 1: Adoption of Remuneration Report

To consider, and if thought fit, to pass the following resolution as an ordinary resolution with or without amendment:

"That the Remuneration Report be adopted by the Shareholders on the terms and conditions set out in the Explanatory Memorandum."

3. Resolutions 2 and 3: Election of Directors

To consider and, if thought fit, to pass the following as separate ordinary resolutions:

Resolution 2:

"That Dr John Tarrant, who retires in accordance with the Constitution and, being eligible, offers himself for re-election, be re-elected as a Non-Executive Director."

Resolution 3:

"That Mr James Pearson, who retires in accordance with the Constitution and, being eligible, offers himself for election, be elected as a Non-Executive Director."

4. Resolution 4: Approval of additional 10% placement facility

To consider and, if thought fit, to pass with or without amendment, the following resolution as a special resolution:

"That, for the purpose of ASX Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 for the purpose and on the terms set out in the Explanatory Memorandum."



5. Approve Allotment of Shares in lieu of salary and fees owed

To consider and, if thought fit, to pass the following as separate ordinary resolutions:

Resolution 5:

“That, for the purposes of ASX Listing Rule 10.11 and all other purposes, the Company be authorised to issue to Mr Trevor Tennant (or his nominee) the equivalent of \$53,720 in ordinary fully paid shares, in lieu of payment for services, on the terms and for the purposes set out in the Explanatory Memorandum.”

Resolution 6:

“That, for the purposes of ASX Listing Rule 10.11 and all other purposes, the Company be authorised to issue to Dr John Tarrant (or his nominee) the equivalent of \$10,160 in ordinary fully paid shares, in lieu of director’s fees, on the terms and for the purposes set out in the Explanatory Memorandum.”

Resolution 7:

“That, for the purposes of ASX Listing Rule 10.11 and all other purposes, the Company be authorised to issue to Mr James Pearson (or his nominee) the equivalent of \$30,230 in ordinary fully paid shares, in lieu of director’s fees, on the terms and for the purposes set out in the Explanatory Memorandum.”

Resolution 8:

“That, for the purposes of ASX Listing Rule 10.11 and all other purposes, the Company be authorised to issue to Mr Andrés Hevia (or his nominee) the equivalent of \$17,500 in ordinary fully paid shares, in lieu of director’s fees, on the terms and for the purposes set out in the Explanatory Memorandum.”

Resolution 9:

“That, for the purposes of ASX Listing Rule 10.11 and all other purposes, the Company be authorised to issue to Mr Andrew Richards (or his nominee) the equivalent of \$7,350 in ordinary fully paid shares, in lieu of director’s fees, on the terms and for the purposes set out in the Explanatory Memorandum.”

Resolution 10:

“That, for the purposes of ASX Listing Rule 7.1 and all other purposes, the Company be authorised to issue to Mr Paul McRae (or his nominee) the equivalent of \$7,500 in ordinary fully paid shares, in lieu of director’s fees, on the terms and for the purposes set out in the Explanatory Memorandum.”

Resolution 11:

“That, for the purposes of ASX Listing Rule 7.1 and all other purposes, the Company be authorised to issue to Mr Igor Collado (or his nominee) the equivalent of \$50,690 in ordinary fully paid shares, in lieu of consultant’s fees, on the terms and for the purposes set out in the Explanatory Memorandum.”

6. Resolution 12: Approval of Issue of Shares to Mr Trevor Tennant

To consider and, if thought fit, to pass with or without amendment, the following resolution as a special resolution:

“That, for the purposes of ASX Listing Rule 10.11 and all other purposes, the Company be authorised to issue 16,666,667 ordinary fully paid shares to Mr Trevor Tennant (or his nominee) at an issue price of \$0.006 per share, on the terms and for the purposes set out in the Explanatory Memorandum.”



7. Resolution 13: Approval of Director's Fee Plan

To consider, and if thought fit, to pass the following resolution as an ordinary resolution with or without amendment:

*"That, in accordance with Listing Rule 10.14 and all other purposes, the Directors' Fee Plan (for the issue of shares to Directors in lieu of fees for directors services) detailed in the Explanatory Memorandum be approved and the Company be authorised to issue fully paid ordinary shares (**Plan Shares**) to the Directors and any person appointed as a Director of the Company in the ensuing 12 months, (or their nominees) (**Participating Directors**) under the Directors' Fee Plan as detailed in the Explanatory Memorandum."*

8. Resolution 14: Consolidation of Capital

To consider, and if thought fit, to pass the following resolution as an ordinary resolution with or without amendment:

"That, pursuant to section 254H of the Corporations Act and for all other purposes, the issued capital of the Company be consolidated on the basis that every 15 Shares be consolidated into 1 Share and every 15 Options be consolidated into 1 Option and, where this Consolidation results in a fraction of a Share or Option being held, the Company be authorised to round that fraction up to the nearest whole number."

9. Voting Exclusions – Key Management Personnel

Resolution 1

In accordance with section 250R of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of persons having authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly, including any Director (Executive etc.) of the Company ("Key Management Personnel") whose remuneration details are included in the Remuneration Report, or a closely related party of such person.

A vote may be cast by such person if the vote is not cast on behalf of a person who is excluded from voting on this Resolution, and: a) the person is appointed as proxy by writing that specifies the way the proxy is to vote on the Resolution; or b) the person is the Chairman and the appointment of the Chairman as proxy does not specify the way the proxy is to vote on this Resolution, but expressly authorises the Chairman to exercise the proxy even if this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

Resolution 4

The Company will disregard any votes cast on this Resolution by any person who may participate in the issue of Equity Securities under the Additional 10% Placement Facility and any person who might obtain a benefit (except a benefit solely in the capacity of a holder of ordinary securities) if the Resolution is passed, and any person associated with those persons.

However, the Company will not disregard any votes cast on this Resolution by such a person if: a) the person is acting as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or b) the person is the Chairman of the Meeting acting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

Important note

The proposed allottees of any Equity Securities under the Additional 10% Placement facility are not yet known or identified. In these circumstances (and in accordance with the note set out in the Australian Securities Exchange ("ASX") Listing Rule 14.11.1 relating to ASX Listing Rules 7.1 and 7.1A), for a person's vote to be excluded, it must be known that that person will participate in the proposed issue.



Where it is not known who will participate in the proposed issue (as is the case in respect of any Equity Securities issued under the Additional 10% Placement Facility), Shareholders must consider the proposal on the basis that they may or may not get a benefit and that it is possible that their holding will be diluted, and there is no reason to exclude their votes.

Resolution 5 – 11 and 13

A vote must not be cast on these Resolutions by a Key Management Personnel, or a closely related party of a Key Management Personnel, acting as a proxy, if their appointment does not specify the way the proxy is to vote on these resolutions.

This voting exclusion does not apply if the Key Management Personnel is the Chairman of the meeting acting as proxy and their appointment expressly authorises the chair to exercise the proxy in accordance with the Chairman's stated voting intentions even though the resolution is connected with the remuneration of a member of the key management personnel for the Company, including the Chairman.

Undirected proxy voting by the Chairman of the meeting:

The Chairman of the meeting will not vote any undirected proxies in relation these Resolutions unless the shareholder specifically authorises the Chairman to vote in accordance with the Chairman's stated voting intentions.

Please note by completing the attached proxy form, you expressly authorise the Chairman to exercise your proxy on these Resolutions even though these Resolutions are connected directly or indirectly with the remuneration of a member of Key Management Personnel for the Company, which includes the Chairman. If you appoint the Chairman as your proxy, you can direct the Chairman to vote for or against or abstain from voting on these Resolutions by marking the appropriate box on the proxy form. Alternatively, shareholders can nominate as their proxy for the purpose of these Resolutions a proxy who is not a member of the Company's Key Management Personnel or Closely Related Party. That person would be permitted to vote undirected proxies. The Chairman intends to vote all available proxies in favour of these Resolutions.

Resolution 12

The Company will disregard any votes cast on this Resolution by Mr Tennant and any of his associates.

However, the Company will not disregard any votes cast on this Resolution by such a person if:

- a) the person is acting as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- b) the person is the Chairman of the Meeting acting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

DATED at Perth, Australia as of the 27th day of October, 2015.

BY THE ORDER OF THE BOARD



Derek Hall
Company Secretary



EXPLANATORY MEMORANDUM

1. Introduction

This Explanatory Memorandum has been prepared for the information of Shareholders of the Company in connection with the business to be conducted at the Meeting to be held at 33 Ventnor Avenue, West Perth, Western Australia on Friday, November 27, 2015 at 8:30am (Western Standard Time).

This Explanatory Memorandum should be read in conjunction with and forms part of the accompanying Notice. The purpose of this Explanatory Memorandum is to provide information to Shareholders in deciding whether or not to pass the Resolutions in the Notice.

Section number	Section heading
2	Action to be taken by Shareholders
3	Annual Report
4	Resolution 1: Adoption of Remuneration Report
5	Resolutions 2 and 3: Election of Directors
6	Resolution 4: Approval of additional 10% placement facility
7	Resolutions 5 – 11: Approve Allotment of Shares in lieu of salary and fees owed
8	Resolution 12: Approval of Issue of Shares to Mr Trevor Tennant
9	Resolution 13: Approval of Director's Fee Plan
10	Resolution 14: Consolidation of Capital

A Proxy Form is included with this Explanatory Memorandum.

2. Action to be taken by Shareholders

Shareholders should read the Notice and this Explanatory Memorandum carefully before deciding how to vote on the Resolutions.

A Proxy Form is included with this Notice. This is to be used by Shareholders if they wish to appoint a representative (a 'proxy') to vote in their place. All Shareholders are invited and encouraged to attend the Meeting or, if they are unable to attend in person, sign and return the Proxy Form to the Company in accordance with the instructions thereon. Lodgement of a Proxy Form will not preclude a Shareholder from attending and voting at the Meeting in person.

Please note that:

- a member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy;
- a proxy need not be a member of the Company; and
- a member of the Company entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the votes.

The enclosed Proxy Form provides further details on appointing proxies and lodging Proxy Forms.



3. Annual Report

There is no requirement for Shareholders to approve the Annual Report. Shareholders will be offered the opportunity to:

- a) discuss the Annual Report which is available online at www.shmining.com.au
- b) ask questions or make comment on the management of the Company; and
- c) ask the auditor questions about:
 - i. the conduct of the audit;
 - ii. the preparation and content of the Auditor's Report;
 - iii. accounting policies adopted by the Company in relation to the preparation of the financial statements; and
 - iv. the independence of the auditor in relation to the conduct of the audit.

In addition to taking questions at the Meeting, written questions to the Chairman of the Meeting about the management of the Company, or to the Company's auditor about:

- a) the content of the Auditor's Report; or
- b) the conduct of the audit;

may be submitted no later than 5 business days before the Meeting to the Company Secretary at the Company's office.

4. Resolution 1: Adoption of Remuneration Report

In accordance with section 250R(2) of the Corporations Act, the Company must put the Remuneration Report to the vote of Shareholders. The Directors' Report contains the Remuneration Report which sets out the remuneration policy for the Company and the remuneration arrangements in place for the executive Directors, specified executives and Non-Executive Directors.

In accordance with section 250R(3) of the Corporations Act, Resolution 1 is advisory only and does not bind the Directors or the Company. If Resolution 1 is not passed, the Directors will not be required to alter any of the arrangements in the Remuneration Report.

The Corporations Amendment (Improving Accountability on Director and Executive Remuneration) Act 2011, amended the Corporations Act to provide Shareholders with the opportunity to remove the whole Board (except the Managing Director) if the Remuneration Report receives a 'no' vote of 25% or more (a 'Strike') at two consecutive annual general meetings.

Where a resolution on the Remuneration Report receives a Strike at two consecutive annual general meetings, the Company will be required to put to Shareholders at the second annual general meeting a resolution on whether another meeting should be held (within 90 days) at which all Directors (other than the Managing Director) who were in office at the date of approval of the applicable Directors' Report must stand for re-election.

The Company did not receive a Strike at last year's Annual General Meeting. If the Remuneration Report receives a Strike at this Meeting, Shareholders should be aware that if a second Strike is received at next year's Annual General Meeting, this may result in the re-election of the Board.

The Chairman will allow a reasonable opportunity for Shareholders as a whole to ask about, or make comments on, the Remuneration Report.



Resolution 1 is an ordinary resolution. The Chairman intends to exercise all available proxies in favour of Resolution 1.

If the Chairman is appointed as your proxy and you have not specified the way the Chairman is to vote on Resolution 1, by signing and returning the Proxy Form, you are considered to have provided the Chairman with an express authorisation for the Chairman to vote the proxy in accordance with the Chairman's intention, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

5. Resolutions 2 and 3: Election of Directors

Resolutions 2 and 3 seek approval for the re-election of both Dr John Tarrant and Mr James Pearson who are retiring by rotation under Rule 7.3 of the Company's Constitution ("Constitution").

This Rule states that "If the Company has 3 or more Directors, then subject to Rule 7.3(e) and Rule 7.3(g) one third of the Directors (rounded down to the nearest whole number) must retire at each AGM".

Dr Tarrant and Mr Pearson are eligible for re-election under Rule 7.3(d) of the Constitution and each offers himself for re-election as Non-Executive Director of the Company.

The Board (other than Dr Tarrant who has an interest in Resolution 2) recommends the re-election of Dr Tarrant.

The Board (other than Mr Pearson who has an interest in Resolution 3) recommends the election of Mr Pearson.

Full details of the Directors can be found in the Remuneration Report.

6. Resolution 4: Approval of additional 10% placement facility

ASX Listing Rule 7.1 prohibits an entity from issuing or agreeing to issue Shares, Share options, convertible securities and other securities defined as equity securities in the ASX Listing Rules ("Equity Securities") in any 12 month period which amount to more than 15% of its Shares without the approval of Shareholders.

ASX Listing Rule 7.1A enables eligible entities to issue Equity Securities of up to 10% of its issued ordinary share capital through placements over a 12 month period following the entity's annual general meeting ("Additional 10% Placement Facility"). The Additional 10% Placement Facility is in addition to the Company's 15% placement capacity under ASX Listing Rule 7.1.

An eligible entity for the purposes of ASX Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300 million or less, as at the time of the entity's annual general meeting. The Company is an eligible entity as at the time of this Notice and is expected to be an eligible entity as at the time of the Meeting.

This Resolution seeks Shareholder approval to enable the Company to issue Equity Securities under the Additional 10% Placement Facility throughout the 12 months after the Meeting. The effect of this Resolution will be to allow the Directors to issue Equity Securities under ASX Listing Rule 7.1A during the period set out below under the heading "c) Issue Period".

This Resolution is a special resolution and therefore requires approval of 75% of the votes cast by Shareholders present and eligible to vote at the Meeting (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).



The exact number of Equity Securities that the Company may issue under the Additional 10% Placement Facility will be determined in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 (refer below to “Dilution” for details).

The Company is seeking a mandate to issue securities under the Additional 10% Placement Facility to enable the Company to pursue its growth strategy with the flexibility to act quickly as potential business opportunities arise.

Regulatory Requirements

In compliance with the information requirements of ASX Listing Rule 7.3A, Shareholders are advised of the following information:

a) Minimum Issue Price

Equity securities issued under the Additional 10% Placement Facility must be in the same class as an existing class of quoted Equity Securities of the Company. As at the date of this Notice, the Company has on issue one class of quoted Equity Securities, namely Shares.

The issue price of Equity Securities issued under the Additional 10% Placement Facility must not be lower than 75% of the volume weighted average price for securities in the same class calculated over the 15 trading days on which trades in that class were recorded immediately before:

- a. the date on which the price at which the Securities are to be issued is agreed; or
- b. if the Securities are not issued within 5 trading days of the date in point (a) above, the date on which the securities are issued.

b) Dilution

As at the date of this Notice, the Company has 290,072,498 Shares on issue. If Shareholders approve this Resolution, the Company will have the capacity to issue approximately 29,007,250 Equity Securities under the Additional 10% Placement Facility in accordance with ASX Listing Rule 7.1A.

The precise number of Equity Securities that the Company will have capacity to issue under ASX Listing Rule 7.1A will be calculated at the date of issue of the Equity Securities in accordance with the following formula:

(A x D) – E Where:

A is the number of Shares on issue 12 months before the date of issue or agreement as increased or decreased in accordance with ASX Listing Rule 7.1;

D is 10%;

E is the number of Equity Securities issued or agreed to be issued under ASX Listing Rule 7.1A.2 in the 12 months before the date of issue or agreement to issue that are not issued with the approval of holders of Shares under ASX Listing Rule 7.1 or 7.4.

If this Resolution is approved by Shareholders and the Company issued Equity Securities under the Additional 10% Placement Facility, existing Shareholders’ voting power in the Company will be diluted as shown in the table below to the extent Shareholders do not receive any Shares under such issues. There is a risk that:

- a. the market price for the Company’s Equity Securities may be significantly lower on the date of the issue of the Equity Securities than the date of the Meeting; and
- b. the Equity Securities may be issued at a price that is at a discount to the market price for the Company’s Equity Securities on the issue date.



The below table shows the **example** dilution of existing Shareholders on the basis of the current* (see table assumption point e below) market price of Shares and the current number of ordinary securities for variable "A" calculated in accordance with the formula in ASX Listing Rule 7.1A2 as at the date of this Notice.

The table has been prepared on the basis that the previous Consolidation of Capital Resolution is passed.

Table: EXAMPLE Voting dilution impact		Dilution		
		AUD \$0.003 Issue Price (50% decrease in issue price)	AUD \$0.006 Issue Price (current)	AUD \$0.009 Issue Price (50% increase in issue price)
Number of Equity Securities on issue	10% Voting Dilution	29,007,250	29,007,250	29,007,250
	Funds Raised	\$87,022	\$174,043	\$261,065
Current Equity Securities on issue 290,072,498 (variable A)	10% Voting Dilution	43,510,875	43,510,875	43,510,875
	Funds Raised	\$130,533	\$261,065	\$391,598
50% increase in current Equity Securities on issue 435,108,747	10% Voting Dilution	58,014,500	58,014,500	58,014,500
	Funds Raised	\$174,044	\$348,087	\$522,131
100% increase in current Equity Securities on issue 580,144,996	10% Voting Dilution			
	Funds Raised			

The table also shows:

- two examples where variable "A" has increased by 50% and 100%. Variable "A" is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (for example, a pro rate entitlements issue or scrip issued under a takeover offer) or future specific placements under ASX Listing Rule 7.1 that are approved at a future Shareholders' meeting; and
- two examples of where the issue price of ordinary securities has decreased by 50% and increased by 50% as against the current market price.

The table has been prepared on the following assumptions:

- The Company issues the maximum possible number of Equity Securities under the Additional 10% Placement Facility.
- The Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in ASX Listing Rule 7.2 or with approval under ASX Listing Rule 7.1.
- The calculations above do not show the dilution that any one particular shareholder will be subject to. All shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
- The table does not set out any dilution pursuant to approvals under ASX Listing Rule 7.1.
- The issue price is AUD \$0.006 based in the Company's last sale Share price on October 22, 2015.



c) Issue Period

If Shareholders approve Resolution 4, the Company will have a mandate to issue Equity Securities under the Additional 10% Placement Facility under ASX Listing Rule 7.1A from the date of the Meeting until the earlier of the following to occur:

- a. The date that is 12 months after the date of the Meeting; and
- b. The date of the approval by Shareholders of a transaction under Listing Rule 11.1.2 (a significant change to the nature of scale of activities) or 11.2 (disposal of main undertaking). (“the Additional 10% Placement Period”).

The Company will only issue and allot Equity Securities under the Additional 10% Placement Facility during the Additional 10% Placement Period.

d) Purpose of Issues

The Company may seek to issue new Equity Securities for the following purposes:

- a. cash consideration to raise funds for the acquisition of new assets (including the acquisition of concession areas in proximity to the Llahuin Copper-Gold Project), continued exploration and feasibility study expenditure on the Company’s current assets and/or general corporate overheads; or
- b. non-cash consideration for acquisition of new assets and investments. In such circumstances the Company will provide a valuation of the non-cash consideration as required by ASX Listing Rule 7.1A.3.

The Company will provide further information at the time of issue of any Equity Securities under the Additional 10% Placement Facility in compliance with its disclosure obligations under ASX Listing Rules 7.1A.4 and 3.10.5A.

e) Allocation Policy

It has not been decided whether the capacity to allot Equity Securities under the 10% Placement Capacity will be utilised. The allottees of the Equity Securities which may be issued under the 10% Placement Capacity have not yet been determined. However, the allottees of Equity Securities could consist of current Shareholders or new investors (or both), none of whom will be related parties of the Company. The Company will determine the allottees at the time of any issue under the 10% Placement Capacity, having regard to the following factors:

- a. the purpose and quantum of the issue;
- b. alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue or other offer where existing Shareholders may participate;
- c. the effect of the issue of the Equity Securities on the control of the Company;
- d. the timeliness of the completion of an issue under the 10% Placement Capacity compared to other alternative fundraising mechanisms;
- e. the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;
- f. prevailing market conditions; and
- g. advice from corporate, financial and broking advisers (if applicable) and associated costs.

f) Previous issues

For the purposes of ASX Listing Rule 7.3A.6 the following information is provided. The Company obtained Shareholder approval for the Additional 10% Placement Facility at its 2014 Annual General Meeting held on November 21, 2014.



During the 12 months prior to the date of this Notice, the Company issued 41,539,548 Equity Securities representing 16.7% of the total number of Equity Securities on issue 12 months ago. None of the Equity Securities were issued under the Additional 10% Placement Capacity. The details of the Equity Securities are as follows:

Number of Equity Securities issued	Class of Equity Securities issued	Name of Parties to Whom Equity Securities were issued	Issue Price	Cash Consideration \$A	Discount to market
41,539,548 ⁽¹⁾	Fully paid ordinary shares ⁽²⁾	All shareholders (pro rata rights issue)	\$0.01	\$415,395	10.0%

(1) Issue proceeds were used mainly to progress the Llahuin Copper-Gold Project (\$40k) and pay corporate overheads such as restructuring and redundancy costs, Directors and other salaries (\$140k), office rent, legal and statutory requirements (\$160k). The remaining proceeds are anticipated to be used for concession payments: \$20k and corporate overheads: \$35k.

(2) Fully paid ordinary shares have full entitlements to participate in dividends and vote in meetings.

g) Voting exclusion statement

A voting exclusion statement is included in this Notice. As at the date of this Notice, the Company has not invited any existing shareholder to participate in an issue of Equity Securities under ASX Listing Rule 7.1A. Therefore, no existing Shareholders will be excluded from voting on this Resolution.

Board Recommendation

The Board unanimously recommend that Shareholders vote in favour of the Additional 10% Placement Facility.

7. Resolutions 5 – 11: Approve Allotment of Shares in lieu of salary and fees owed

The Company proposes to issue ordinary shares in the capital of the Company to each of Mr Trevor Tennant, Dr John Tarrant, Mr James Pearson, Mr Andrés Hevia, Mr Andrew Richards, Mr Paul McRae and Mr Igor Collado, in lieu of fees or salary owed by the Company to each of them.

Each of Trevor Tennant, John Tarrant, James Pearson, Andres Hevia are Directors of the Company with Andrew Richards and Paul McRae (Directors during the period who have since resigned) and accordingly each, apart from Paul McRae who resigned more than 6 months earlier, are related parties of the Company. Mr Igor Collado was the Company's Exploration Manager.

The shares are to be issued as part of an arrangement designed to preserve the Company's cash resources. Pursuant to this arrangement Directors and management elected from 1 December 2014 to accept shares in lieu of salaries or fees, with the shares to be priced as per the next capital raising.

As a result, these shares issued in lieu of salaries or fees will have a deemed issue price of \$0.01 per share as per the capital raising completed on 1 July 2015 at the price of \$0.01 per share.

It is anticipated that similar arrangements may continue in the future and a separate Resolution has been put forward in this regard.

Should shareholders not approve the issue of shares contemplated by these resolutions the outstanding fees and salaries will be paid in cash. Accordingly, the Directors consider that the shares are being issued on terms that would be reasonable in the circumstances if the Company were dealing with the Directors at arm's length.



ASX Listing Rules Requirements

ASX Listing Rule 7.1 limits the number of equity securities that a company may issue without member approval to 15% of the issued capital of the company in any 12 month period (subject to certain exceptions).

ASX Listing Rule 10.11 provides that a Company must not issue or agree to issue equity securities to a related party of the Company, such as a person who is a director of the Company, without the Company first obtaining the approval by ordinary resolution of its shareholders.

All of the shares being the subject of this resolution are ordinary fully paid shares which rank equally with all of the Company's existing ordinary fully paid up shares and are quoted on the ASX.

No new cash funds will be raised by the issue of these shares however the liability to pay the relevant fees/salaries will be extinguished.

Any shares issued pursuant to these Resolutions will be issued within one month of the date of the approval of these resolutions.

8. Resolution 12: Approval of Issue of Shares to Mr Trevor Tennant

In October 2015, Mr Trevor Tennant provided a loan of \$100,000 to the Company to be settled with the issuance of shares in the Company. The pricing of this issuance will be a basis for a rights issue offered to all shareholders.

ASX Listing Rule 10.11 Listing Rule 10.11 requires Shareholder approval for the issue of Shares to a related party of the Company. As Mr Trevor Tennant is a related party of the Company, Shareholder approval is sought pursuant to Listing Rule 10.11.

The following information is provided to Shareholders for the purposes of Listing Rule 10.13:

- a. the maximum number of Shares to be issued under this Resolution to Mr Trevor Tennant is 16,666,667 pre-consolidation shares in total;
- b. the Shares the subject of this Resolution will be issued no later than one month after the date of this General Meeting, unless otherwise extended by way of ASX granting a waiver to the Listing Rules;
- c. the recipient is Managing Director Mr Trevor Tennant or his designated nominee(s);
- d. if approval is given for the issue of the Shares under Listing Rule 10.11, approval is not required under Listing Rule 7.1;
- e. the Shares will be issued at an issue price of \$0.06 per share, raising gross proceeds before costs of \$100,000;
- f. the funds raised will be for continued exploration and to advance discussions in relation to the Llahuin Copper-Gold Project and for working capital purposes such as ASX fees, employee salaries and concession renewal payments.

Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act regulates the provision of financial benefits to related parties of a public company. Section 208 of the Corporations Act provides that, for a public company to give a financial benefit to a related party of the company, the company must:

- a) obtain the approval of the company's shareholders in the manner set out in Chapter 2E of the Corporations Act; and
- b) give the benefit within 15 months following such approval, unless the giving of the financial benefit falls within one of the exemptions set out in Chapter 2E of the Corporations Act.



For the purposes of Chapter 2E, the proposed placement of Shares to Mr Trevor Tennant will constitute “giving a financial benefit”. The Directors consider that the placement will be on arms’ length terms as the placement will be made on the same terms as a rights issue which will be offered to all shareholders. Accordingly this placement is within the “arm’s length terms” exemption provided by Section 210 of the Corporations Act to the requirement to obtain shareholder approval under Chapter 2E of the Corporations Act.

9. Resolution 13: Approval of Non-Executive Director’s Fee Plan

The Directors have resolved to refer to Shareholders for approval the Non-Executive Director’s Fee Plan (**Plan**) and the proposed issue of up to a maximum of (pre-consolidation) 15,000,000 fully paid shares to Mr Trevor Tennant, Dr John Tarrant, Mr James Pearson and Mr Andrés Hevia, the current Directors of the Company, and to any person appointed as a director of the company in the ensuing 12 months, or to their respective nominees (**Participating Director**), pursuant to the Plan. The Shares will be issued in lieu of cash remuneration for the provision of director services. The terms of the Shares to be issued to the Participating Directors (**Plan Shares**) are set out in more detail below.

The Directors believe that the benefit of the Plan to Shareholders will be the conservation of cash for use towards exploration activities, as well as further aligning the interest of the Directors with those of the Company and the Shareholders.

Approval for the Plan and the issue of the Plan Shares pursuant to the Plan is sought in accordance with Listing Rule 10.14 and for the purposes of Exception 9 of Listing Rule 7.2. As approval is being sought under Listing Rule 10.14, approval will not be required under Listing Rule 10.11.

Background to the Proposal

The Directors wish to implement an employee share scheme in the form of the Plan which will allow for the issue of Shares to Directors in lieu of cash remuneration. The Plan will not apply with regards to remuneration payable to executive directors and all non-executive directors have agreed to have up to 100% of their total remuneration, at the election of each Participating Director on a quarterly basis, paid by the issue of Shares (pending this approval) for the ensuing 12 months.

The Directors approved the adoption of the Plan on 24 October 2015, subject to the approval of shareholders in general meeting. On the basis of this Plan directors have been deferring receipt of their monthly remuneration payments from 1 August 2015 pending this approval.

Approval is sought for the Plan and the issue of Plan Shares to the Participating Directors pursuant to the Plan with respect to:

- (a) part of their Director’s fees that have been deferred from 1 August 2015 until the date of the Meeting; and
- (b) part of their Director’s fees that are deferred during the 12 months following the Meeting.

As such the Plan Shares will be granted for nil cash consideration and no funds will be raised from their issue.

Listing Rule 10.14

Because each of the Participating Directors is a related party of the Company for the purposes of Listing Rule 10.11, the proposed issue of Plan Shares to Participating Directors under the Plan must be approved under Listing Rule 10.14.



If approval is given under Listing Rule 10.14 approval is not required under Listing Rule 7.1. Accordingly, if approved, the issue of the Plan Shares pursuant to Listing Rule 10.14 will not be counted towards the Company's 15% for the purpose of Listing Rule 7.1. As a result, the Directors of the Company will be able to consider additional funding initiatives consistent with the provisions of ASX Listing Rule 7.1 without diminishing its issue capacity under Listing Rule 7.1.

Information on the Director's Fee Plan and Issue of Plan Shares

The terms of the Plan under which Directors may be issued Plan Shares in lieu of cash fees, including the formula for calculating the issue price, are set out in Annexure A.

As the Plan has been in operation from 1 August 2015 and is intended to operate for a further 12 months after the Meeting, and because the trading price for the Shares on the ASX may fluctuate, approval is sought for a maximum of (pre-consolidation) 15,000,000 Plan Shares. This number has been determined on the basis of:

- (a) the maximum aggregate amount of fees payable to Directors over a one year period of \$90,000; and
- (b) an issue price of \$0.006, being an approximate average share price during the first quarter of the calendar year.

If 100% of the Participating Directors remuneration was issued as Plan Shares at an average share price of \$0.006, the number of Plan Shares issued during each 12 month period would be 15,000,000.

Subject to this cap of 15,000,000 Placement Shares, the number of Placement Shares which will be issued in the 12 months from the date of the Meeting will be determined by the relevant issue price of the Shares at the time of issue and the level of remuneration which each Participating Directors specifies is to be paid by way of the issue of Plan Shares. If the maximum number of 15,000,000 Plan Shares is reached before the expiration of 12 months from the Meeting, no further Plan Shares will be issued.

Information required under ASX Listing Rule 10.15

In accordance with Listing Rule 10.15 and for the benefit of Shareholders in considering this Resolution, the Company advises as follows:

- (a) Plan Shares will only be issued to Participating Directors or to their nominees;
- (b) The maximum number of Plan Shares to be issued during the 12 months after the Meeting is 15,000,000. The number of Plan Shares issued under the Plan will be determined by the application of the relevant issue price to the level of remuneration nominated by the Participating Directors to be paid by the issue of Plan Shares, but will not exceed 15,000,000 during the 12 months following the Meeting.
- (c) The issue price of each Plan Share will be determined on the basis of the Volume Weighted Average Market Price of Shares for the last 3 Trading Days of the quarter for which an Election Notice has given by a Participating Director and any fractional entitlement to be issued Plan Shares will be rounded up to the nearest whole number.
- (d) No persons have previously received any securities under the Plan and no securities are intended to be issued until this Resolution is passed by shareholders;
- (e) The Participating Directors are Mr Trevor Tennant, Dr John Tarrant, Mr James Pearson, Mr Andrés Hevia and any person appointed as a Director of the Company during the 12 months after the Meeting;



- (f) No loans are being given in respect of the issue of any Plan Shares; and
- (g) The Plan Shares are intended to be issued as and when elections are made by Participating Directors under the Plan, the intention being that Plan Shares would be issued to the Participating Directors in 4 tranches on the ending of each quarter (31 December 2015, 31 March 2016, 30 June 2016 and 30 September 2016) and in any event no later than twelve (12) months following the date of the Meeting. In addition, Plan Shares are intended to be issued shortly after the date of the Meeting in respect of payment of outstanding non- executive director fees in respect of periods prior to the Meeting (1 August 2015 to 31 October 2015), which the Directors elect to have satisfied by way of issue of Plan Shares under the Plan

Save as set out in this Explanatory Statement, the Directors are not aware of any other information that will be reasonably required by Shareholders to make a decision in relation to benefits contemplated by this Resolution.

Directors' Recommendation

Each of Mr Trevor Tennant, Dr John Tarrant, Mr James Pearson and Mr Andrés Hevia has a material personal interest in this Resolution and do not make any recommendation.

10. Resolution 14: Consolidation of Capital

Background

The Resolution seeks Shareholder approval for the Company to consolidate its issued Share capital through the conversion of every fifteen (15) fully paid ordinary Shares into one (1) fully paid ordinary Share (the "Consolidation").

Pursuant to section 254H(1) of the Corporations Act, the Company may convert all or any of its Shares into a larger or smaller number of Shares by ordinary resolution passed at a general meeting.

This section of the Explanatory Statement provides the information required by Listing Rule 7.20 to be provided to Shareholders in relation to the Consolidation. The Board is undertaking the Consolidation to improve the Company's ability to bring about a more appropriate and effective capital structure for the Company and a share price more appealing to a wider range of investors.

Effect of the Consolidation

a) Shares

If the Resolution is approved, every fifteen (15) Shares on issue will be consolidated into one (1) Share subject to rounding). Overall, this will result in the number of Shares on issue reducing from 290,072,498 to approximately 19,338,167 (subject to rounding).

As the Consolidation applies equally to all Shareholders, individual Shareholdings will be reduced in the same ratio as the total number of Shares (subject to rounding). Accordingly, assuming no other market movements or impacts occur, the Consolidation will have no effect on the percentage interest in the Company of each Shareholder.

The Consolidation will not result in any change to the substantive rights and obligations of existing Shareholders.

b) Options

As at the date of this Notice of Meeting, the Company has listed Options on issue (Options). If the Consolidation is approved, the Options will also be reorganised in accordance with the terms and conditions of the Options and Listing Rule 7.22.1 (as applicable) on the basis that the number of Options will be consolidated in the same ratio as the Consolidation and the exercise price is amended in inverse proportion to that ratio.



Overall, this will result in the number of Options on issue reducing from 37,820,208 to approximately 2,521,347 (subject to rounding) with the respective exercise price increasing from \$0.045 to \$0.675.

Treatment of Fractional Entitlements and Taxation

Not all Shareholders or Optionholders will hold a number of Shares or Options which can be evenly divided by 15. Where a fractional entitlement occurs, the fractional holding will be rounded up to the nearest whole Share or Option. In accordance with the ASX Listing Rules, all options and rights on issue at the date of the share consolidation will be consolidated on the same basis as Shares, and any applicable exercise price will be amended in inverse proportion to the consolidation ratio.

It is not considered that any taxation consequences will exist for Shareholders or Optionholders arising from the Consolidation. However, Shareholders and Optionholders are advised to seek their own taxation advice on the effect of the Consolidation and neither the Company nor the Directors (or the Company's advisers) accept any responsibility for the individual taxation consequences arising from the Consolidation.

Holding Statements

From the date of the Consolidation, all holdings statements for Shares and Options will cease to have any effect, except as evidence of entitlement to a certain number of Shares and Options on a post-Consolidation basis.

After the Consolidation becomes effective, the Company will arrange for new holding statements for Shares and Options to be issued to holders of those Securities. It is the responsibility of each Shareholder or Optionholder to check the number of Shares or Options held prior to disposal.

Other Information

Other than as set out in this document, and other than information previously disclosed to the Shareholders of the Company, there is no other information that is known to the Company's Directors which may reasonably be expected to be material to the making of a decision by the Company's Shareholders regarding whether or not to vote in favour of the Consolidation.

Indicative Timetable for Share Consolidation

Event	Date
General Meeting to approve share consolidation	27 November 2015
Notification to ASX of results of Meeting	27 November 2015
Last day for trading in pre-reorganised securities	30 November 2015
Trading in the consolidated securities on a deferred settlement basis	1 December 2015
Share consolidation record date – last day to register transfers on a pre-reorganisation basis.	3 December 2015
Complete Consolidation	4 December 2015
Despatch date for new holding statements	4 December 2015

Board Recommendation

The Directors unanimously recommend that Shareholders vote in favour of the Resolution for the reasons outlined above in this Explanatory Statement.



Annexure A - Summary of Director Fee Plan

(a) All Directors of the Company will be entitled during the term of the Plan to elect to be paid some or all of their remuneration (excluding the Superannuation Guarantee Levy which will be paid separately) for director's services by way of an issue of Shares.

(b) An Election Notice may be given by a Participating Director within 10 Business Days after each quarter and will specify: (1) the amount of any Outstanding Remuneration that a Participating Director wishes to be paid by way of Plan Shares; and (2) whether the Participating Director wishes to have the Plan Shares issued in his or her own name or in the name of a nominee.

(c) The obligation of the Company to issue any Plan Shares is subject to obtainment of any approvals which may be required under: (1) the Listing Rules; and (2) the Corporations Act 2001 (Cth).

(d) The issue price of each Directors Share will be determined on the basis of the volume weighted average price of Shares for the last 3 Trading Days of the quarter for which the Election Notice is given by a Participating Director and any fractional entitlement to be issued Plan Shares will be rounded up to the nearest whole number.

(e) The Company will: (1) issue the Plan Shares in lieu of any Outstanding Remuneration as specified in the Election Notice within five Business Days of receipt of an Election Notice; (2) Not deduct PAYG where the director has provided the company with a Tax File Number (3) forthwith deliver a statement of holding in respect of the Plan Shares; and (4) cause the Plan Shares to be listed on ASX as soon as reasonably practicable.

(f) Unless otherwise approved by shareholders of the Company, the maximum number of Plan Shares which may be issued by the Company in each 12 months during the term of the Plan will be 15,000,000 Plan Shares.



Lodge your vote:



By Mail:

Southern Hemisphere Mining Limited
GPO Box 598
West Perth WA 6872

By Email:

admin@shmining.com.au



┌ 000001 000 SUH
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

For all enquiries call:

(within Australia) 08 9481 2122
(outside Australia) +61 8 9481 2122

Proxy Form

XX

For your vote to be effective it must be received by 8.30am (WST) Wednesday, 25 November 2015

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.



Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the help tab, "Printable Forms".

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form →

 <p>View the annual report, 24 hours a day, 7 days a week: www.shmining.com.au</p>	<p>Your secure access information is: SRN/HIN: I999999999</p>
<p>To view and update your securityholding: www.investorcentre.com</p>	<p> PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.</p>

MR SAM SAMPLE
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

IND

Proxy Form

Please mark to indicate your directions

STEP 1 Appoint a Proxy to Vote on Your Behalf XX

I/We being a member/s of Southern Hemisphere Mining Ltd hereby appoint

the Chairman of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the Meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of Southern Hemisphere Mining Ltd to be held at 33 Ventnor Avenue, West Perth, Western Australia on Friday, 27 November 2015 at 8.30am (WST) and at any adjournment or postponement of that Meeting.

Chairman authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy on Resolutions 1, 5 - 11 and 13 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 5 - 11 and 13 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chairman.

Important Note: If the Chairman of the Meeting is (or becomes) your proxy you can direct the Chairman to vote for or against or abstain from voting on Resolutions 1, 5 - 11 and 13 by marking the appropriate box in step 2 below.

STEP 2 Items of Business PLEASE NOTE: If you mark the Abstain box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

ORDINARY BUSINESS	For	Against	Abstain		For	Against	Abstain
Resolution 1 Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 8 Approve Allotment of Shares in lieu of salary and fees owed - Mr Andrés Hevia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 Re-Election of Director - Dr John Tarrant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 9 Approve Allotment of Shares in lieu of salary and fees owed - Mr Andrew Richards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 Election of Director - Mr James Pearson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 10 Approve Allotment of Shares in lieu of salary and fees owed - Mr Paul McRae	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4 Approval of additional 10% placement facility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 11 Approve Allotment of Shares in lieu of salary and fees owed - Mr Igor Collado	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5 Approve Allotment of Shares in lieu of salary and fees owed - Mr Trevor Tennant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 12 Approval of Issue of Shares to Mr Trevor Tennant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 6 Approve Allotment of Shares in lieu of salary and fees owed - Dr John Tarrant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 13 Approval of Director's Fee Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 7 Approve Allotment of Shares in lieu of salary and fees owed - Mr James Pearson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 14 Consolidation of Capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1 <input style="width: 90%; height: 25px;" type="text"/>	Securityholder 2 <input style="width: 90%; height: 25px;" type="text"/>	Securityholder 3 <input style="width: 90%; height: 25px;" type="text"/>
Sole Director and Sole Company Secretary	Director	Director/Company Secretary

Contact Name _____ Contact Daytime Telephone _____ Date ____/____/____