



27 October 2015

Company Announcements
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

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BOARD CHANGES

Burleson Energy Ltd (ASX:BUR) (the “Company”) is pleased to announce the following changes to the Board, effective from today.

Mr Peter Wall and Mr Andrew Bald have been appointed directors of the Company. Mr Andrew Kugler and Mr Alex Sundich have resigned as directors. Mr Sundich will continue in his role as Company Secretary.

Peter Wall is a Partner at Steinepreis Paganin, a Perth law firm, which he joined in January 2000. Peter has a wide range of experience in all forms of mergers and acquisitions (including takeovers and schemes of arrangement) and has also advised on numerous successful IPOs and back door listings on the ASX. In addition, Peter specialises in corporate reconstructions and recapitalisations of listed entities, acting as principal or adviser to the transaction. Peter’s other core areas of practice include information technology, energy and resources, capital markets, corporate and strategic advice, securities law, commercial law and contract law.

Peter is a director of numerous other ASX listed companies.

Andrew Bald is currently the CEO of Burleson. Andrew has over 25 years of experience in investment banking, capital markets and providing risk management services predominantly to ASX 200 companies. Over the last 15 years he has been an independent corporate advisor, assisting a number of private and ASX listed companies with their debt and equity financing requirements. This has included companies in the oil and gas, minerals, biotech and industrial sectors.

Andrew is currently a Managing Director of Palladion Partners, a Sydney-based independent corporate advisory firm.

Chairman, Mr. Michael Sandy, said “I am pleased to welcome Peter and Andrew to the Burleson Board. They bring very strong M&A and project evaluation skills to Burleson, which is vitally important as the Company continues the process of evaluating new projects and opportunities. I also thank Andy Kugler and Alex Sundich for their hard work and dedication over many years. Andy was a founding director and shareholder of the Company going back to 2006 and has been instrumental in leading the oil and gas operating activities of Burleson since that time. We wish him well in his future endeavours.”

For further details, please contact:

Andrew Bald – Chief Executive Officer

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