



MARKET RELEASE

27 October 2015

Red Gum Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Red Gum Resources Limited (the “Company”) will be suspended from the commencement of trading tomorrow, Wednesday, 28 October 2015 pending the outcome of a resolution at the Company’s general meeting to approve a change in the scale and nature of the Company’s activities.

The Company’s securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: RGX

Sandra Wutete
Senior Adviser, ASX Listings Compliance (Perth)



27 October 2015

Australian Securities Exchange (**ASX**)

Level 40, Central Park

152-158 St George's Park

Perth, WA 6000

REQUEST FOR TRADING HALT AND SUSPENSION

Red Gum Resources Limited (**Red Gum**) (**Company**) requests that ASX grants a trading halt to the Company's securities on market open 28 October 2015 pending the results of a general meeting of shareholders to be held at 10:30am WST tomorrow (**General Meeting**) where the Company's shareholders will consider a proposed change of nature and scale of the Company.

The Company wishes the trading halt to remain in place until such time as it makes an announcement regarding the results of the General Meeting. Should the Company's shareholders vote in favour of the required resolutions to effect the change of nature and scale, the Company further requests its securities be put in suspension until such time as the Company has re-complied with Chapters 1 and 2 of the ASX listing Rules.

The Company is not aware of any reason why this request should not be granted.

For, and on behalf of, the Board of Directors,

Josh Russell Puckridge

Executive Director

Red Gum Resources Limited

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