

MARKET RELEASE

28 October 2015

Black Rock Mining Limited

SUSPENSION

The securities of Black Rock Mining Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: BKT

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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Request for Voluntary Suspension 28 October 2015

Black Rock Mining Limited ("Company") (ASX:BKT) In accordance with the requirements of Listing Rule 17.2, Black Rock Mining hereby requests that our securities be placed in voluntary suspension (BKT & BKTOC).

Further to our request on 26 October 2015 to be placed in a trading halt, the Company is in the process of finalising an equity funding transaction and a voluntary suspension is requested until an announcement is made to the market expected to be on or before Thursday 29 October 2015.

The Company is not aware of any reason why the request to be placed in voluntary suspension should not be granted.

For further information please contact: Mr. Gabriel Chiappini Director Office: +61 8 9320 7550

About Black Rock Mining

Black Rock Minerals Limited is an Australian based company listed on the Australian Securities Exchange. The Company has graphite tenements in the Mahenge region, Tanzania and is drilling its Epanko North and Ulanzi prospect to determine a JORC compliant resource.

The company is building a skill and knowledge base to become an explorer, developer and diversified holder of graphite resources.

Shareholder value will be added by:

- *identifying and securing graphite projects with economic potential*
- focussing on ground that can be commercialised quickly by converting into JORC compliant resources; and
- taking these resources into production

Our focus is on establishing a JORC resource from three advanced prospects at Mahenge, whilst further adding resource upside through exploration at both Mahenge and Bagamoyo.