

28 October 2015

Company Announcements Office Australian Securities Exchange 10th Floor 20 Bond Street SYDNEY NSW 2000

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Dear Sir or Madam

Completion of Less than Marketable Parcel Share Sale Facility

Further to the ASX announcement on 1st September 2015, Carbon Conscious Limited ("Company") wishes to advise that the Less than Marketable Parcel Share Sale Facility has closed.

A total of 1,512,988 shares have been purchased for a consideration of circa \$51,442.

The Company is in the process of preparing and dispatching the cheque payments to those shareholders who did not elect to retain their shares. Non-residentholders who do not have an account with an Australian Financial Institution will also be paid in Australian dollars by cheque.

Yours faithfully

Anthony Fitzgerald Company Secretary

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