



29 October 2015

The Listing Manager
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Appointment of Corporate Advisor

Brookside Energy Limited (**ASX:BRK**) (the "**Company**") is pleased to announce that it has appointed specialist corporate advisory firm Cicero Advisory Services ("**Cicero**") as its Corporate Advisor.

Cicero has a strong track record in providing advice to public companies listed on both Australian and International exchanges with a focus on Merger and Acquisition opportunities and Initial Public and Secondary Offerings. Further details regarding Cicero can be found at www.ciceroadvisory.com.au.

It is intended that Cicero will advise the Board on potential acquisition opportunities that could accelerate the transformation of the Company into a high growth and strong cash-flow generating business. This could include the introduction of acquisition opportunities, assistance with due diligence and advice on corporate structuring arising from any acquisition opportunity.

Cicero will be compensated for these services on a success fee basis.

Yours faithfully,

Loren Jones
Director and Company Secretary

For further information contact:

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