



MARKET RELEASE

29 October 2015

Valmec Limited

TRADING HALT

The securities of Valmec Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 2 November 2015 or when the announcement is released to the market.

Security Code: VMX

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)



29 October 2015

The Manager
ASX Market Announcements
Australian Securities Exchange Limited

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

**REQUEST FOR TRADING HALT
VALMEC LIMITED (ASX: VMX)**

Pursuant to ASX Listing Rule 17.1, Valmec Limited requests a trading halt on all of its listed securities for up to 2 business days, effective immediately.

The trading halt is requested pending an announcement to be made by VMX in relation to the entering into and completion of material funding initiatives.

In accordance with ASX Listing Rule 17.1, VMX provides the following information:

1. Reason for trading halt – as above
2. How long the trading halt will last – VMX anticipates that the trading halt will cease upon the earlier of:
 - a. The announcement by VMX to the market regarding the relevant completion of funding initiatives referred to above; and
 - b. The commencement of normal trading on Monday 2 November 2015.
3. Expected event that will end the trading halt – VMX expects to make an announcement to the market regarding the above as soon as possible.
4. Any Reason not to be granted – VMX is not aware of any reason why this trading halt should not be granted.
5. Any further necessary information – None.

Yours faithfully,

Ranko Matic
Non-Executive Director
Company Secretary