

29 October 2015

**EXOMA ENERGY LIMITED (EXE)
QUARTERLY ACTIVITIES REPORT
30 SEPTEMBER 2015**

ACQUISITION OF THE GRUDEN GROUP

On 9 July 2015 the Company announced that it had entered into a formal Share Purchase Agreement with the vendors to acquire The Gruden Group (**Gruden**). Gruden is comprised of 3 private companies specializing in fully integrated e-commerce and m-commerce point of sale applications and digital marketing services.

Further particulars on Gruden and the proposed transaction can be found in the Company's announcement dated 9 July 2015.

On 4 September 2015 shareholders approved:

1. A change to scale and nature of the Company's activities;
2. The acquisition of the Gruden Group, to be satisfied by the issue of;
 - (a) 185,000,000 ordinary fully paid shares;
 - (b) 90,000,000 Class A Performance Shares (and 90,000,000 Shares on conversion of the Class A Performance Shares); and
 - (c) 90,000,000 Class B Performance Shares (and 90,000,000 Shares on conversion of the Class B Performance Shares),
3. Approval to create a new class of share to allow issue of the performance shares;
4. A change of name of the Company to "The Gruden Group Ltd";
5. The appointment of Warren Barry as a Director; and
6. The appointment of Todd Trevillion as a Director,

The Company is now finalising the re-compliance requirements of ASX to achieve re-quotations of the Company's securities.

OPERATIONS

As previously announced, Exoma withdrew from the Galilee Joint Venture exploration permits and transferred its interest in all permits (permits ATP 991P, ATP 996P and ATP 1005P) effective 1 January 2015 and now does not hold any oil and gas interests.

CORPORATE

Cash at hand at 30 September 2015 was approximately \$6.5 million of which \$0.358 million is restricted cash.

Further Information:

Neville Bassett
Company Secretary
+61 8 9486 7066